

Weekly Market Summary, 17th September, 2021

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Total Turnover (Rs.)	38,317,882,715.54
Total Traded Shares	70,447,717.00
Total No. of Transactions	439,365.00
Scripts Traded	231
September 12, 2021 (Millions)	
Market Cap	4,124,849.64
Floated Market Cap	1,461,957.88
September 17, 2021 (Millions)	
Market Cap	3,935,741.89
Floated Market Cap	1,394,718.89

On the News
<ul style="list-style-type: none"> Interest rate of Banks increased some of which reached double digit. AHPC Proposed 10% bonus and 0.526% cash dividend for year 2077/2078, also AHPC proposed to issue 1:0.5 right share. HIDCL auctioning 3,30,00,000 units promoter right shares and 32,29,794 units' ordinary right shares.

Top 5 turnover	
Ticker	Total Trades
AHPC	2,234,944,267.50
UMHL	1,507,855,318.70
API	1,085,484,849.20
NHPC	1,068,538,572.30
RRHP	936,755,746.80

Top 5 transaction	
Ticker	Total Trades
SLI	22,401
API	13,989
NIFRA	12,896
UMHL	12,287
AHPC	11,597

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	999,223.27
NTC	839,400.00
NRIC	713,220.00
NLIC	631,257.43
CIT	594,126.35

Top 5 gainers	
Ticker	Change (%)
MKLB	44.03%
SLI	12.16%
ICFCD83	0.88%
AIL	0.38%
PBLD84	0.29%

Top 5 losers	
Ticker	Change (%)
UPCL	15.20%
EICPO	14.79%
UNHPL	14.51%
MHNL	14.45%
GLH	13.98%

Looking at overall market, the highest turnover is seen by 4 Hydro Companies and 1 Finance sector. AHPC has the highest turnover by 2 Arab 15crores 98 lakhs 85 thousand nine hundred thirty-one (Rs.2159885931).

If we look at total trades, we can see AKPL has been traded the most by total trades of 13524.

Top five gainers and losers are same companies i.e., 3 finance, 1 development bank and 1 microfinance.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	3,173,022	2,156,494,772	58	3,879,666	2,637,603,583
45	2,963,156	2,042,181,465	45	3,119,465	2,018,017,671
34	2,672,367	1,673,092,412	34	2,657,577	1,759,799,237
38	2,476,651	1,651,277,145	49	2,544,463	1,471,704,405
49	2,681,220	1,634,604,203	38	2,069,787	1,460,510,134

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Commercial Banks	6093151169	74426
Development Banks	4800839737	50225
Finance	3235687912	29272
Hotels And Tourism	220705190.5	3068
Hydro Power	14129575782	145127
Investment	1297547949	25093
Life Insurance	1565074643	46388
Manufacturing And Processing	1083012987	5241
Microfinance	3234152374	31446
Non-Life Insurance	1680672506	18800
Others	480910037.6	5196
Trading	71455031	531
Commercial Banks	6093151169	74426
	37892785319	434813

Technical Analysis

The NEPSE index closed at 2812.39 after losing 76.65 points on the last trading day. The index opened at 2889 and made the intraday low at 2795.51. A total of 16,468,508 shares exchanged hands amounting to Rs.9.033 Arba in the turnover amount. We remain positive on the overall technical support between 2760-2780 but would use pullbacks as selling opportunities. Also, we continue to see more opportunity at the sector and stock level.



Technical Indicator

20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 34.94 level indicate neutrality. RSI is considered overbought when above 70 and oversold when below 30.

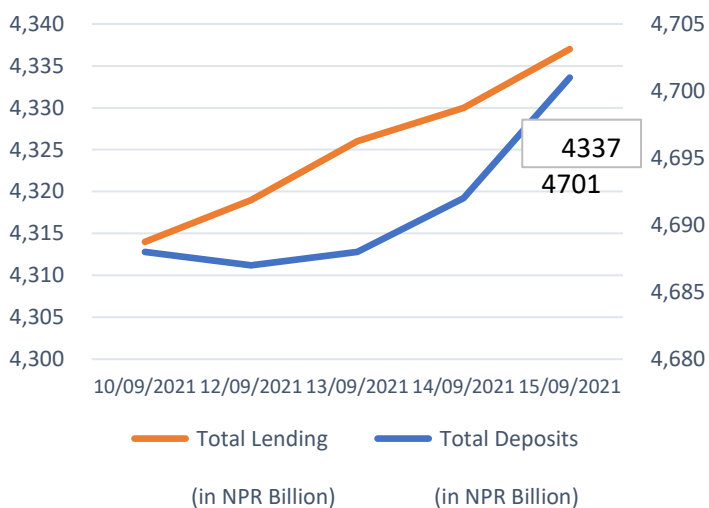
Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are in the above central zone. The MACD line has crossed the

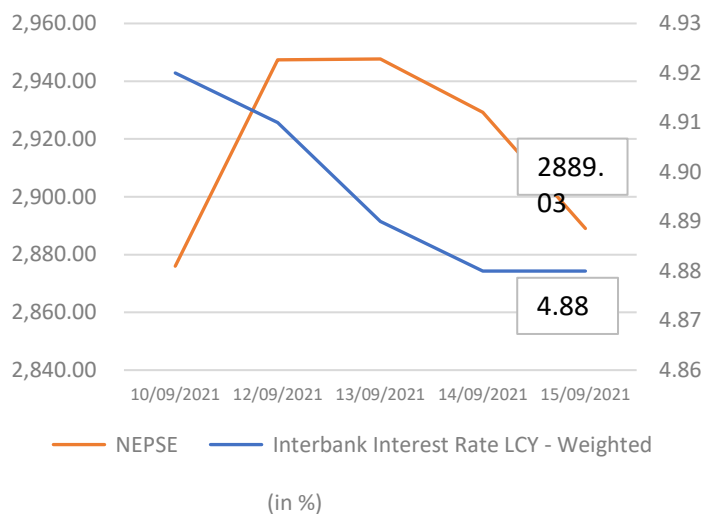
signal line on 9th august and histogram is also in the negative zone. MACD is indicating the possibility of downward momentum.

Economic scenario

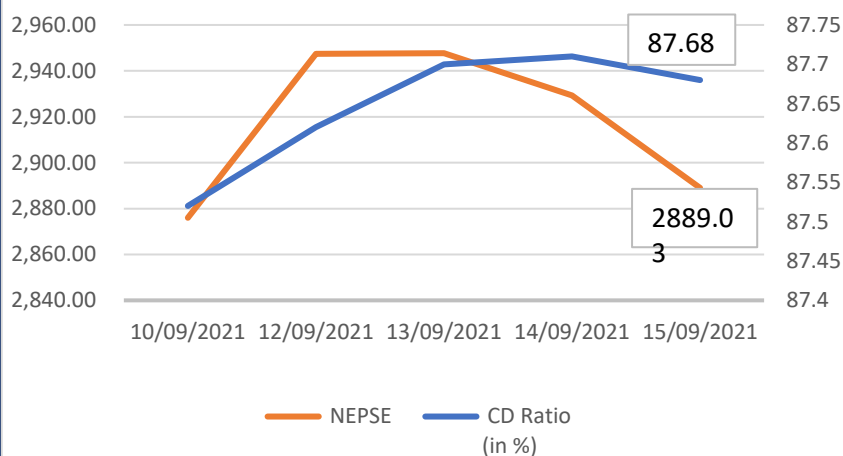
Deposit & Lending



NEPSE & INTERBANK LENDING



NEPSE VS CD



Commercial banks deposit stands at 47.1 billion and lending stands at 4337 billion. Deposit and lending have increased by 0.28% and 0.53% respectively from last week. Similarly, the interbank lending among commercial banks has decreased to 4.88% from 4.92%. The hovering of interbank lending at its higher band shows that there is lack of loanable fund in the banking system. The NRB's latest change in policy is reflected in CD ratio. It is still close to its highest limit of 90%. The current CD ratio stands at 87.88% which remained at 87.52% last week