

## Weekly Market Summary, 29<sup>th</sup> August, 2021

Weekly Market Summary 25 <sup>th</sup> August 2021	
Total Turnover (Rs.)	41,638,546,356.00
Total Traded Shares	66,606,479.00
Total No. of Transactions	406,823.00
Scripts Traded	232
August 22, 2021 (Millions)	
Market Cap	4,366,061.91
Floated Market Cap	1,548,188.84
August 27, 2021 (Millions)	
Market Cap	4,323,002.33
Floated Market Cap	1,532,597.24

On the News
<p><i>The Directives from NRB,            The major issue on Single Obligor limit,            Maximum limit of 12 crores from different Banking            and Finance organizations and 4 crores from a            single institution,            Terhathum Power Company Limited (TPCL)            issuing 800,000 units of share at Rs.100 from 25 to            29,</i></p>

Top 5 turnover	
Ticker	Total Trades
AHPC	2159885931
AKPL	1656938987
RHPC	1304697494
NHPC	1192170021
ICFC	1042522500

Top 5 transaction	
Ticker	Total Trades
AKPL	13524
NHPC	13164
AHPC	11695
HIDCL	8898
API	8721

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	607217.62
NTC	542100
NRIC	470500
NLIC	411982.32
CIT	382230.36

Top 5 gainers	
Ticker	Change (%)
JBLB	30.00%
NABBC	12.50%
ICFC	11.85%
GUFL	10.11%
CFCL	9.45%
Top 5 losers	
Ticker	Change (%)
CFCL	9.45%
GUFL	10.11%
ICFC	11.85%
NABBC	12.50%
JBLB	30.00%

Floor Sheet Analysis							
Top 5 buying broker				Top 5 selling broker			
Broker	Quantity	Amt.	Avg. Rate	Broker	Quantity	Amt.	Avg. Rate
58	3,173,022	2,156,494,772	680	58	3,879,666	2,637,603,583	680
45	2,963,156	2,042,181,465	689	45	3,119,465	2,018,017,671	647
34	2,672,367	1,673,092,412	626	34	2,657,577	1,759,799,237	662
38	2,476,651	1,651,277,145	667	49	2,544,463	1,471,704,405	578
49	2,681,220	1,634,604,203	610	38	2,069,787	1,460,510,134	706

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Commercial Banks	5697824369	64200
Development Banks	5661367764	49143
Finance	5611526954	39500
Hotels And Tourism	140133801	2266
Hydro Power	13614741031	136296
Investment	1639353827	27941
Life Insurance	1589186681	23321
Manufacturing And Processing	1157324984	5525
Microfinance	2799634994	23843
Mutual Funds	137679020	3042
Non-Life Insurance	2897101733	26268
Others	521099855.1	4790
Trading	62035527	471
	41529010541	406606

## Technical Analysis

The NEPSE index closed at 3,094.05 today after gaining 17.6 points on the last trading day. The index opened at 3,085.04 and made the intraday low at 3,069.88. A total of 21,690,585 shares exchanged hands amounting to Rs.13.421 Arba in the turnover amount. We remain positive on the overall technical backdrop but would use pullbacks as buying opportunities. Also, we continue to see more opportunity at the sector and stock level.



## Technical Indicator

### 20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

### Relative Strength Index:

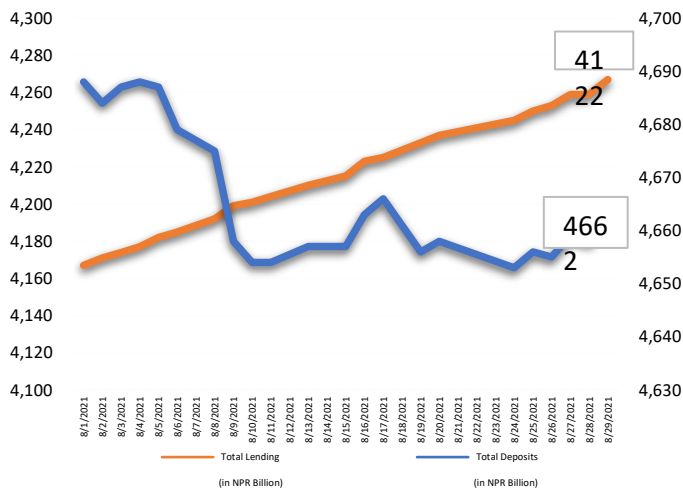
Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 51.40 level indicate neutrality. RSI is considered overbought when above 70 and oversold when below 30.

### Moving Average Convergence and Divergence:

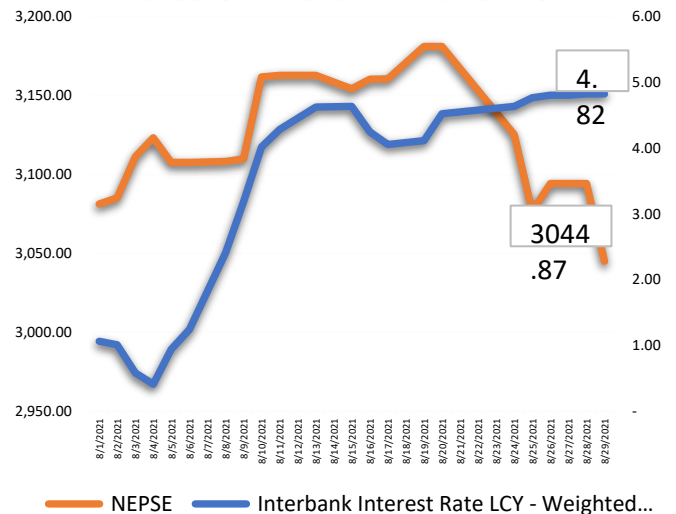
MACD line (blue) and the signal line (red line) are in the above central zone. The MACD line has crossed the signal line on 9th august and histogram is also in the negative zone. MACD is indicating the possibility of downward momentum.

## Economic scenario

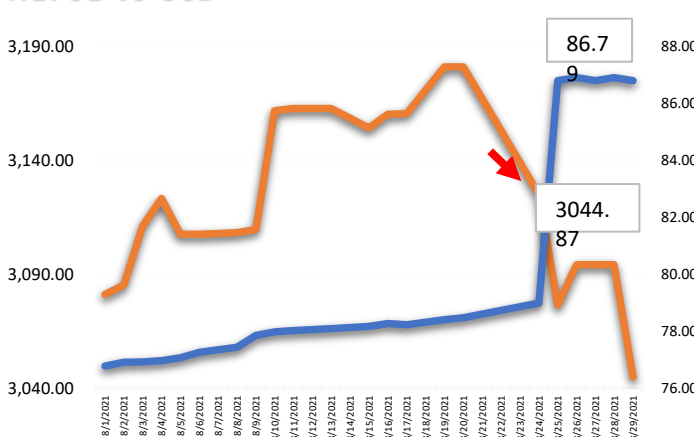
### Deposit & Lending



### NEPSE & INTERBANK LENDING



### NEPSE vs CCD



Commercial banks deposit stands at 4662 billion and lending stands at 4122 billion.

Similarly, the interbank lending among

Commercial banks have increased to 4.82% from 4.52%.

The NRB's latest change in policy is reflected in CD ratio.

The former CCD has been replaced by CD ratio which has sent banks on rare seat to manage its CD ratio.

The current CD ratio stands at 86.795 against maximum limit of 90%

