

Weekly Market Summary, 1st October, 2021

Weekly Market Summary 24 th September 2021	
Total Turnover (Rs.)	26,095,163,654.00
Total Traded Shares	55,222,648.00
Total No. of Transactions	330,405.00
Scripts Traded	233
September 26, 2021 (Millions)	
Market Cap	3,861,372.76
Floated Market Cap	1,377,676.54
October 1, 2021 (Millions)	
Market Cap	3,686,330.83
Floated Market Cap	1,310,590.10

On the News
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Top 5 turnover	
Ticker	Total Trades
AHPC	892993198.5
API	830442582.9
NBL	817094182.6
HDL	764867853.8
UMHL	705738637.4

Top 5 transaction	
Ticker	Total Trades
NIFRA	11437
API	9082
KBL	8120
NBL	8082
MEGA	7855

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	977002.91
NTC	764985.00
NRIC	646500.00
NLIC	585933.62
CIT	548673.35

Top 5 gainers	
Ticker	Change (%)
MKLB	60.92%
MKJC	52.53%
CMF1	2.70%
SIGS2	1.63%
CMF2	1.42%

Top 5 losers	
Ticker	Change (%)
NEF	-30.00%
NBF2	-28.42%
DDBL	-26.38%
AHPC	-23.94%
GFCL	-22.16%

Looking at overall market, the highest turnover is seen by 3 Hydro Companies and 1 Bank and HDL. AHPC has the highest turnover by 1 Arab 67crores 5 lakhs 37 thousand one hundred nineteen (Rs.1,067,537,119).

If we look at total trades, we can see NIFRA has been traded the most by total trades of 15164.

Top gainers and top losers are different companies and MKLB has gained most by 33.07% and EDBL has lost most by 11.56%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58		1,727,158,751	45		1,522,432,602
45		1,182,477,223	58		1,327,982,755
34		1,150,624,741	34		1,270,897,854
43		937,747,691	49		952,840,683
57		907,140,401	57		934,458,836

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Commercial Banks	6851020499	85154
Development Banks	2821038410	33596
Finance	2311571254	27816
Hotels And Tourism	131779665.3	2392
Hydro Power	7728405067	88015
Investment	922766494.8	20950
Life Insurance	1241211245	27320
Manufacturing And Processing	946068848.2	4394
Microfinance	2245721022	31550
Mutual Funds	637901176.2	3575
Non-Life Insurance	1014344795	13666
Others	476439679.5	5466
Trading	95421083	592

Technical Analysis

The NEPSE index closed at 2,633.42 today after losing 32.51 points on the last trading. If we look in term Elliott wave theory, the wave 4 may could at 2350 to 2410 forming triangle. when triangle ae formed in Elliott wave, probably it would take more time correction. We remain positive on the overall technical support between 2350-2400 but would use pullbacks as selling opportunities. Also, we continue to see more opportunity at the sector and stock level.



Technical Indicator

20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

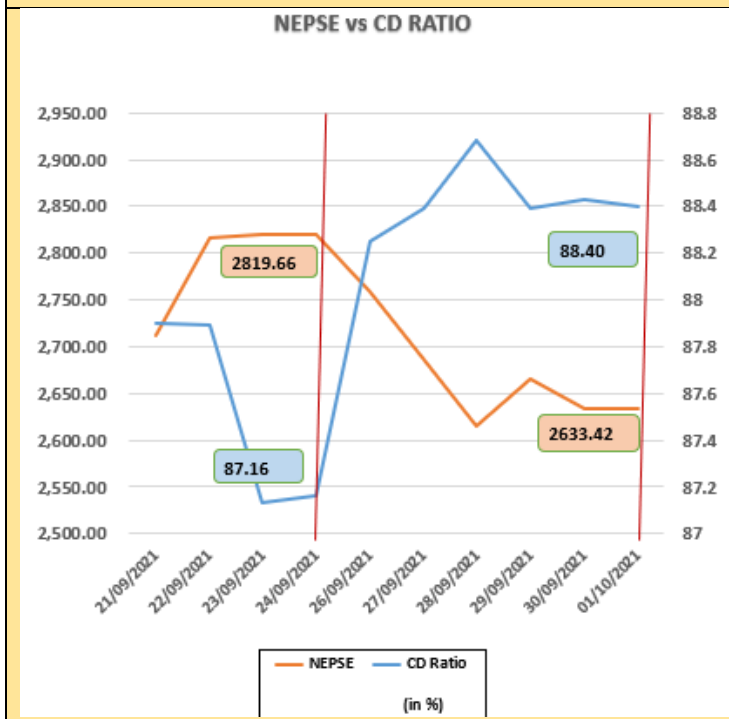
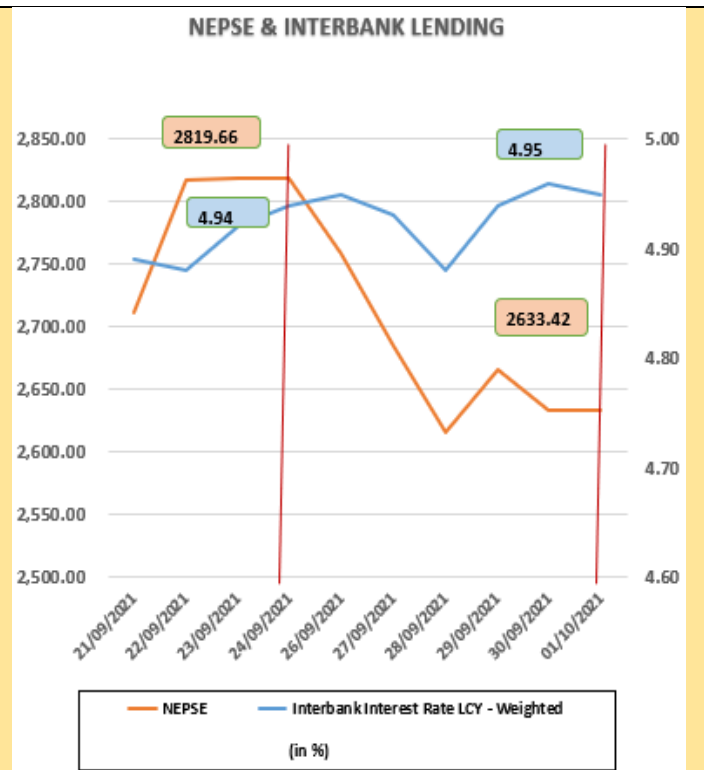
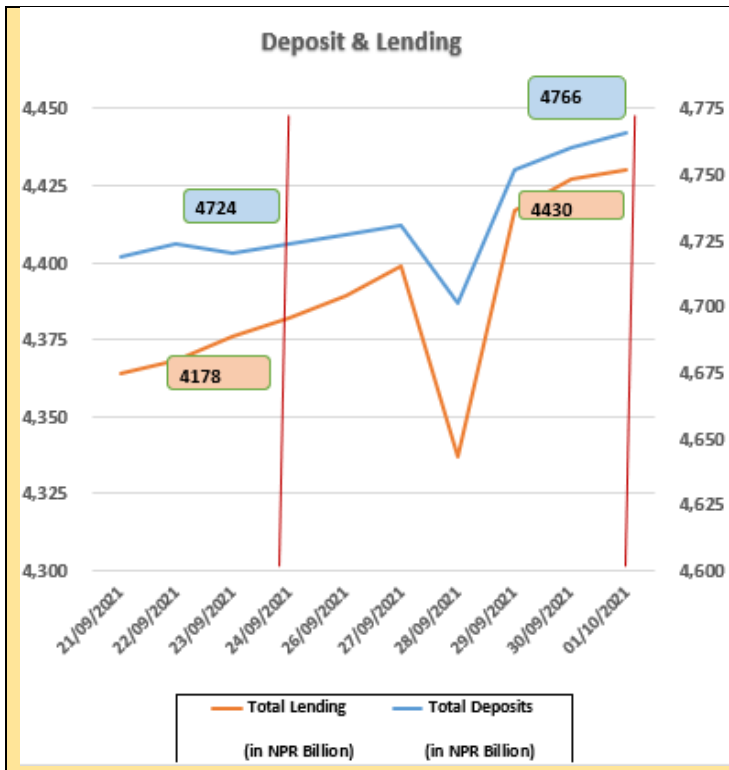
Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 30.42 level indicate oversold. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are in the below central zone. The MACD line has crossed the signal line on 17th August and histogram is also in the negative zone. MACD is indicating the possibility of downward momentum.

Economic scenario



Commercial banks deposit stands at 4766 billion and lending stands at 4430 billion. Deposit has increased by 0.88% and credit lending increased by 6.03% from last week. Similarly, the interbank lending among commercial banks has increased to 4.95% from 4.94%. The current CD ratio stands at 84.40% which remained at 87.16% last week.