

## Weekly Market Summary, 8<sup>th</sup> October, 2021

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Total Turnover (Rs.)	15,239,092,006.00
Total Traded Shares	30,634,182.00
Total No. of Transactions	197,063.00
Scripts Traded	232
October 3, 2021 (Millions)	
Market Cap	3,608,043.71
Floated Market Cap	1,283,234.01
October 8, 2021 (Millions)	
Market Cap	3,753,082.97
Floated Market Cap	1,335,712.85

On the News
<ul style="list-style-type: none"> <li>Finance Minister terms cooperatives as representatives of nation building</li> <li>FM Sharma urged Microfinance companies to reduce interest rate</li> </ul>

Top 5 turnover	
Ticker	Total Trades
HDL	457551811.6
CZBIL	395228043.0
NHPC	383242970.3
NBL	374248093.0
API	354725091.2

Top 5 transaction	
Ticker	Total Trades
NIFRA	5648
CZBIL	4518
API	4386
NBL	4063
NICLBSL	3744

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	781,782.31
NTC	609,300.00
NRIC	522,690.00
NLIC	462,605.31
CIT	428,533.54

Top 5 gainers	
Ticker	Change (%)
MKJC	46.30%
SABSL	24.08%
MLBBL	23.87%
USLB	21.84%
SLBSL	21.21%

Top 5 losers	
Ticker	Change (%)
SHPC	-15.98%
NICLBSL	-10.59%
NGPL	-8.73%
RHPC	-8.69%
RRHP	-7.06%

Looking at overall market, the highest turnover is seen by 1 Manufacturing and Production Company, 2 Banks and 2 hydropower company. HDL has the highest turnover by 45 crores 75 lakhs 51 thousand eight hundred eleven (Rs.457,551,811).  
 If we look at total trades, we can see NIFRA has been traded the most by total trades of 5648.  
 Top gainers and top losers are different companies and MKJC has gained most by 46.30% and SHPC has lost most by 15.98%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	2,154,210	1,218,252,142	58	1,269,485	703,343,998
45	1,194,672	669,563,834	45	1,435,185	693,489,936
34	1,114,076	639,841,468	34	1,912,278	679,909,436
49	1,025,319	532,221,789	38	1,175,114	676,447,007
42	1,120,681	499,187,222	49	1,228,241	628,239,171

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Commercial Banks	3414188236	46475
Development Banks	1311271973	17188
Finance	942765343.3	13677
Hotels And Tourism	74573721.7	1436
Hydro Power	3589880306	47441
Investment	434813700.5	10894
Life Insurance	674773977.8	15766
Manufacturing And Processing	546020099	2797
Microfinance	2697460776	30137
Mutual Funds	6036696.12	352
Non-Life Insurance	611951110.8	7473
Others	269736774.3	2774
Trading	72798495	479

## Technical Analysis

The NEPSE index closed at 2,662.58 after losing 18.53 points from last trading day's closing. If we look in term Elliott wave theory, the wave 4 may could at 2350 to 2410 forming triangle. when triangle ae formed in Elliott wave, probably it would take more time correction. We remain positive on the overall technical support between 2350-2400 but would use pullbacks as selling opportunities. Also, we continue to see more opportunity at the sector and stock level.



## Technical Indicator

### 20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

### Relative Strength Index:

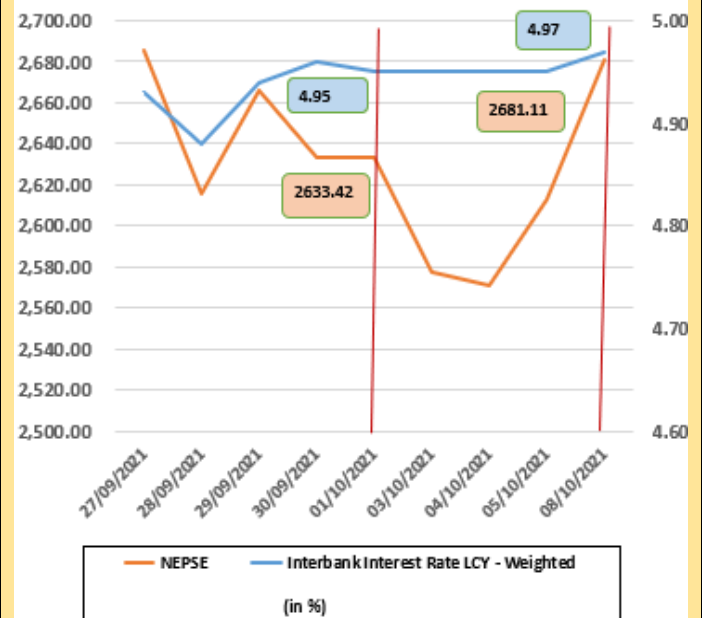
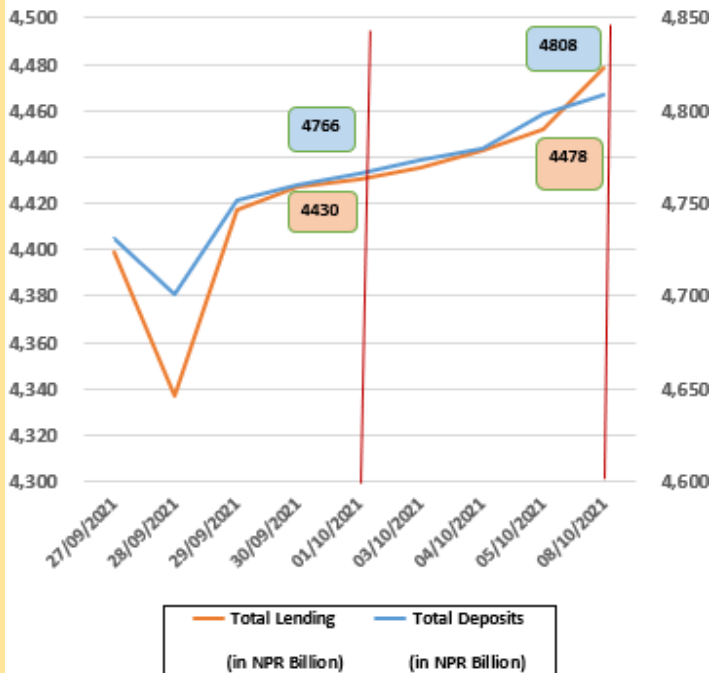
Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 40 level indicate near oversold. RSI is considered overbought when above 70 and oversold when below 30.

### Moving Average Convergence and Divergence:

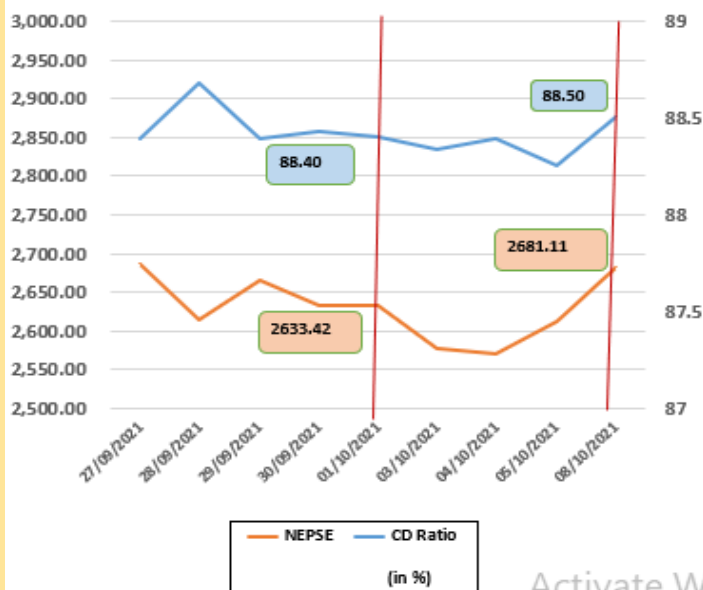
MACD line (blue) and the signal line (red line) are overlap each other which indicates indecision. MACD is indicating the possibility of downward momentum.

## Economic scenario

### Deposit & Lending



### NEPSE vs CD RATIO



Commercial banks deposit stands at 4808 billion and lending stands at 4766 billion. Deposit has increased by 0.88% and credit lending increased by 1.08% from last week. Similarly, the interbank lending among commercial banks has increased to 4.97% from 4.95%. CD is still close to its highest limit of 90%. The current CD ratio stands at 88.50% which remained at 88.40% last week. The effect of increasing interest rate and credit crunch is reflected on Nepal Stock Exchange Ltd. (NEPSE) as it is continuously declining.

