

## Weekly Market Summary, 11<sup>th</sup> October, 2021

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Total Turnover (Rs.)	8,137,511,674.00
Total Traded Shares	16,566,524.00
Total No. of Transactions	98,585.00
Scripts Traded	220
October 10, 2021 (Millions)	
Market Cap	3,727,552.55
Floated Market Cap	1,328,977.38
October 11, 2021 (Millions)	
Market Cap	3,695,091.10
Floated Market Cap	1,319,104.83

On the News
<ul style="list-style-type: none"> <li>Investment Board Nepal (IBN) approves investment of Rs 73 billion for two hydropower projects</li> </ul>

Top 5 turnover	
Ticker	Total Trades
HDL	301780650.1
NABIL	286141190.4
JBLB	274995349.5
MLBSL	234112014.5
MLBL	231316320.1

Top 5 transaction	
Ticker	Total Trades
NIFRA	3696
NABIL	2504
JBLB	2491
NBL	2252
GBIME	2116

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	204,067.21
NTC	152,250.00
NRIC	130,500.00
NLIC	121,967.50
CIT	109,610.41

Top 5 gainers	
Ticker	Change (%)
GIMES1	10.46%
MLBSL	8.75%
SLI	6.63%
MKJC	6.26%
JBLB	6.09%

Top 5 losers	
Ticker	Change (%)
MHNL	-10.83%
RRHP	-9.70%
MPFL	-9.42%
SHIVM	-9.41%
CLBSL	-9.03%

Looking at overall market, the highest turnover is seen by Manufacturing and processing company, 1 Bank, 2 Microfinance and 1 development bank. HDL has the highest turnover by 30 crores 17 lakhs 80 thousand six hundred and fifty (Rs.301,780,650).  
 If we look at total trades, we can see NIFRA has been traded the most by total trades of 3696.  
 Top gainers and top losers are different companies and GIMES1 has gained most by 10.46% and MHNL has lost most by 10.83%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	813,182	480,371,994	58	1,028,573	724,092,163
45	652,485	364,654,073	33	532,303	348,367,617
34	558,289	323,872,602	45	775,217	337,865,634
42	631,778	302,339,202	28	565,414	324,659,260
57	740,707	296,895,994	38	690,203	319,171,960

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Commercial Banks	1977352892	25605
Microfinance	1786732775	16374
Hydro Power	1285023270	19129
Development Banks	778063626.7	8996
Finance	607877895.6	7522
Manufacturing And Processing	449148422.6	2970
Life Insurance	317921259.3	5676
Non-Life Insurance	301641556.4	3545
Investment	277894039.3	5993
Others	145793589.6	1674
Tradings	38676665.9	304
Hotels And Tourism	30141485	583

## Technical Analysis

The NEPSE index closed at 2,662.58 after losing 18.53 points from last trading day's closing. If we look in term Elliott wave theory, the wave 4 may could at 2350 to 2410 forming triangle. when triangle ae formed in Elliott wave, probably it would take more time correction. We remain positive on the overall technical support between 2350-2400 but would use pullbacks as selling opportunities. Also, we continue to see more opportunity at the sector and stock level.



## Technical Indicator

### 20 day Moving Average:

NEPSE index is below both 20 days SMA. NEPSE Index below moving average signals for bearishness.

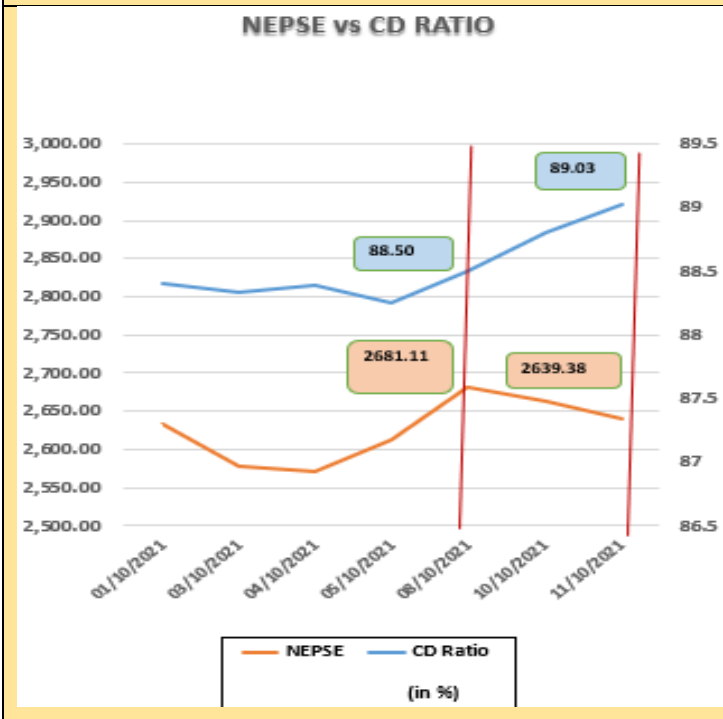
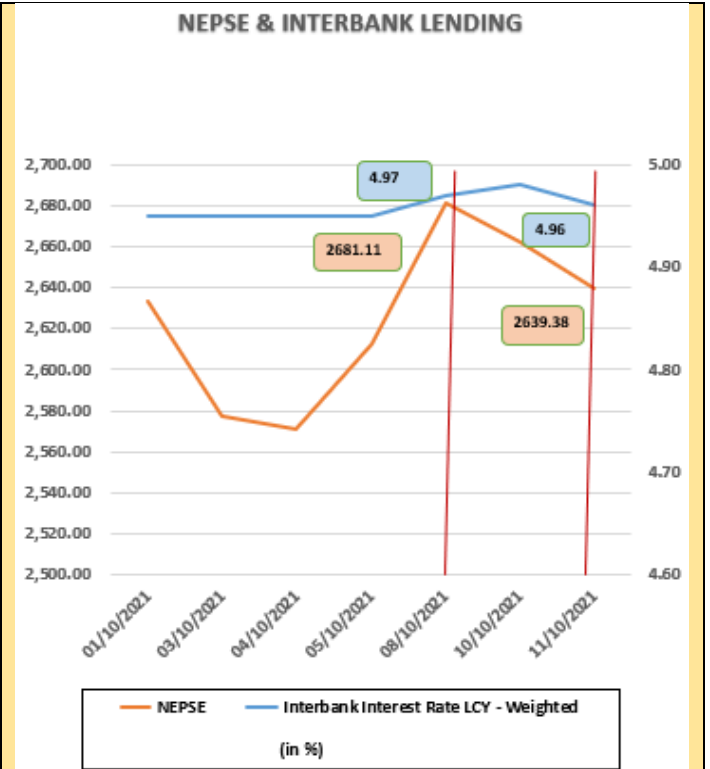
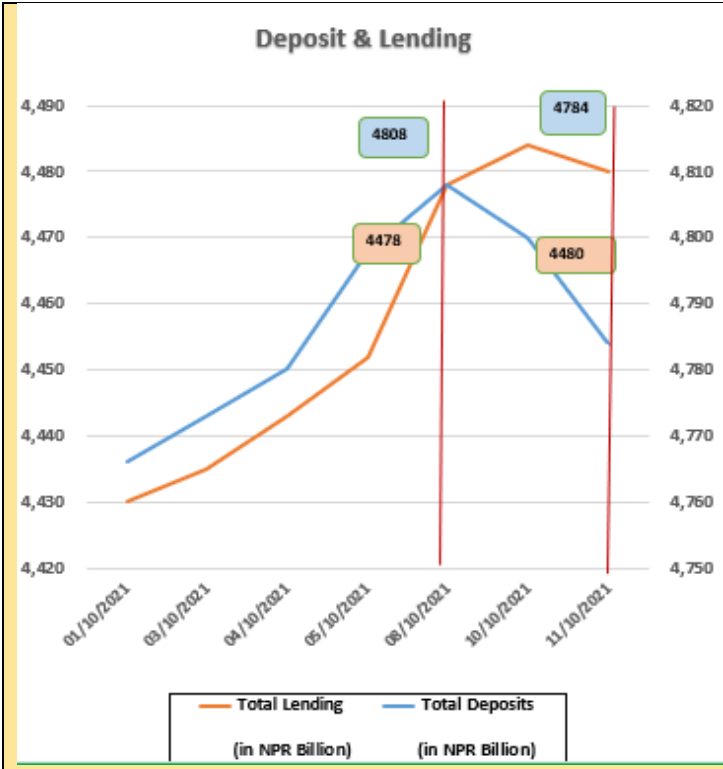
### Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 40 level indicate near oversold. RSI is considered overbought when above 70 and oversold when below 30.

### Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are overlap each other which indicates indecision. MACD is indicating the possibility of downward momentum.

## Economic scenario



Commercial banks deposit stands at 4784 billion and lending stands at 4480 billion. Deposit has decreased by 0.50% and credit lending increased by 0.04% from last week. Similarly, the interbank lending among commercial banks has decreased to 4.96% from 4.97%. The hovering of interbank lending at its higher band shows that there is lack of loanable fund in the banking system, hence causing credit crunch. CD is still close to its highest limit of 90%. The current CD ratio stands at 89.03% which remained at 88.50% last week