



Weekly Market Summary, 21st October, 2021

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Total Turnover (Rs.)	13,562,116,772.00
Total Traded Shares	35,320,099.00
Total No. of Transactions	187,587.00
Scripts Traded	221
October 17, 2021 (Millions)	
Market Cap	3,719,718.90
Floated Market Cap	1,325,676.72
October 21, 2021 (Millions)	
Market Cap	3,579,785.38
Floated Market Cap	1,269,765.67

On the News
<ul style="list-style-type: none"> Interest rate increased by few banks and highest increment seen by NIC Asia Bank which has impacted the NEPSE.

Top 5 Turnover	
Ticker	Total Turnover
SANIMA	550,323,712
NABIL	484,871,581
HDL	404,464,680
API	317,663,611
AHPC	289,173,147

Top 5 Transaction	
Ticker	Total Trades
SANIMA	6958
NIFRA	5020
NABIL	4438
NBL	4191
GBIME	3918

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	1,012,306
NTC	773,400
NRIC	623,300
NLIC	590,686
CIT	536,610

Top 5 gainers	
Ticker	Change (%)
MERO	22.39%
NTC	9.60%
NIBSF2	3.16%
HURJA	2.53%
RMF1	1.54%

Top 5 losers	
Ticker	Change (%)
SDLBSL	-25.73%
STC	-14.18%
NHDL	-13.19%
MKLB	-10.98%
MKJC	-10.63%

Looking at overall market, the highest turnover is seen by 2 Hydro Companies and 2 Bank and 1 Manufacturing and production. Sanima has the highest turnover by 55 crores 3 lakhs 23 thousand seven hundred twelve (Rs.550,323,712).

If we look at total trades, we can see SANIMA has been traded the most by total trades of 6958.

Top gainers and top losers are different companies and MERO has gained most by 22.39% and SDLBSL has lost most by 25.73%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	1,804,114	842,710,909	45	1,298,822	675,043,599
45	1,696,814	833,932,052	33	1,148,469	566,369,495
49	2,359,074	605,144,476	49	1,810,592	545,371,642
34	1,163,030	534,376,293	34	1,432,567	509,242,824
57	1,247,795	533,047,662	58	1,022,281	499,544,901

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Commercial Banks	3988084181	56605
Hydro Power	2673199234	40869
Microfinance	1889379762	21212
Development Banks	1263132769	17558
Finance	876800189.9	12051
Life Insurance	586160495.2	12254
Non-Life Insurance	585981050.8	7446
Manufacturing And Processing	537442617.6	3146
Investment	469743929.4	9602
Others	286262495.7	3414
Hotels And Tourism	73032219.1	1397
Tradings	55728079.3	494

Technical Analysis

The NEPSE index closed at 2,556.95 last trading day after losing 14.7 points. The index had gained 60.56 points on Wednesday. On the last trading day. The index opened at 2,573.05 and created the intraday high at 2,585.21, which looked like a promising start.

Technically from the perspective of EWT, there might be the possible formation of a complex pattern. As a rule of thumb, an x-wave is always a corrective wave of a lower degree, and it holds the key to correctly interpreting the whole complex correction. a–b–c – x wave – a–b–c. we can say the possible end of the wave could be at 2350 to 2400. similarly, if took the Fibonacci retracement level from wave 1 to wave 3, we can see the closest Fibonacci level i.e., 38.2 at around 2350 to 2400 level which could be a possible rebound level.



Technical Indicator

20 day Exponential Moving Average:

Nepse index is still below 20 days EMA. Nepse Index below moving average signals for bearishness.

Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 37 level indicate near oversold. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are overlap each other which indicates indecision. MACD is indicating the possibility of downward momentum.

Economic scenario



