



## Weekly Market Summary, 28<sup>st</sup> October, 2021

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Total Turnover (Rs.)	25,408,574,110.00
Total Traded Shares	46,528,860.00
Total No. of Transactions	299,664.00
Scripts Traded	229
October 24, 2021 (Millions)	
Market Cap	3,618,431.47
Floated Market Cap	1,281,474.10
October 28, 2021 (Millions)	
Market Cap	3,894,926.59
Floated Market Cap	1,377,061.41

On the News
<ul style="list-style-type: none"> <li>Siddhartha Bank limited proposes 15% dividend for FY 2077/78.</li> <li>Best Finance posted net profit of 12.11 crores in Q1 of FY 2078/2079.</li> </ul>

Top 5 Turnover	
Ticker	Total Turnover
NABIL	1,220,266,801
NICA	721,879,196
KSBBL	720,192,577
NHPC	688,158,823
AHPC	657,574,197

Top 5 Transaction	
Ticker	Total Trades
NABIL	8214
API	7279
AHPC	7237
SANIMA	6157
KSBBL	5971

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	1,071,699
NTC	876,900
NRIC	659,310
NLIC	612,214
CIT	554,988

Top 5 gainers	
Ticker	Change (%)
BFC	42.23%
NHDL	40.78%
NGPL	35.81%
MHNL	33.95%
BARUN	33.48%

  

Top 5 losers	
Ticker	Change (%)
SANIMA	-18.30%
MBL	-12.81%
GLBSL	-7.23%
MERO	-4.54%
NIBSF2	-2.56%

Looking at overall market, the highest turnover is seen by 2 Hydro Companies and 2 Bank and 1 Development bank. NABIL has the highest turnover by 1 Arab 22 crores 2 lakhs 66 thousand eight hundred one (Rs.1,220,266,801). If we look at total trades, we can see NABIL has been traded the most by total trades of 8214. Top gainers and top losers are different companies and BFC has gained most by 42.23% and SANIMA has lost most by 18.30%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	4,161,152	2,679,944,975	58	3,748,130	2,269,862,547
45	2,628,780	1,612,186,829	49	2,583,254	1,456,104,542
49	2,378,082	1,408,744,178	45	2,489,352	1,383,020,553
34	2,308,388	1,371,689,842	34	2,415,710	1,283,662,379
42	2,148,546	1,224,320,239	57	1,840,181	1,103,703,293

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Hydro Power	6572502209	82251
Commercial Banks	5653143746	67133
Microfinance	3547536349	32370
Development Banks	2915460772	32625
Finance	2193545964	26671
Life Insurance	1132562904	19412
Non Life Insurance	890308885	10670
Investment	752140286.7	14131
Manufacturing And Processing	548717009.8	3198
Others	532728732.2	4956
Hotels And Tourism	143358058.8	2285

## Technical Analysis

The NEPSE index closed at 2,782.16 last day of the week after 13.04 points from previous day closing. The NEPSE had continuous fall down nine weeks making low 2481.85. This week index opened at 2557 and created low at 2545.50. While it went as high as 2806.71, it ultimately closed at 2,782.17. In the prospective of Elliott wave theory, last week we had expected the wave 4 may could at 2350 to 2410 forming tringle but market got bounce making low 2481.85 and close 2782.17 last trading day. The turnover had drop sharply on last Thursday.



## Technical Indicator

### 20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

### Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 40 level indicate near oversold. RSI is considered overbought when above 70 and oversold when below 30.

### Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are overlap each other which indicates indecision. MACD is indicating the possibility of downward momentum.

## Economic scenario

