



## Weekly Market Summary, 24<sup>th</sup> September, 2021

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Total Turnover (Rs.)	29,763,870,848.00
Total Traded Shares	60,473,163.00
Total No. of Transactions	363,766.00
Scripts Traded	228
September 20, 2021 (Millions)	
Market Cap	3,776,407.49
Floated Market Cap	1,338,480.86
September 24, 2021 (Millions)	
Market Cap	3,947,150.79
Floated Market Cap	1,406,956.80

On the News
<ul style="list-style-type: none"> <li>Interest rate of Banks increased some of which reached double digit.</li> <li>AHPC Proposed 10% bonus and 0.526% cash dividend for year 2077/2078, also AHPC proposed to issue 1:0.5 right share.</li> <li>HIDCL auctioning 3,30,00,000 units promoter right shares and 32,29,794 units' ordinary right shares.</li> </ul>

Top 5 turnover	
Ticker	Total Trades
AHPC	1,067,537,119
HDL	741,611,037.8
NHPC	716,691,428.0
NABIL	699,624,237.9
UMHL	673,800,748.2

Top 5 transaction	
Ticker	Total Trades
NIFRA	15164
SLI	8660
API	8238
NBL	8162
AHPC	8041

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	781436.21
NTC	641250.00
NRIC	542150.00
NLIC	485638.02
CIT	454595.44

Top 5 gainers	
Ticker	Change (%)
MKLB	33.07%
DDBL	8.36%
RMDC	6.08%
KBLPO	5.99%
SANIMA	5.96%

Top 5 losers	
Ticker	Change (%)
EDBL	-11.56%
UMRH	-7.76%
MEN	-7.55%
SLI	-6.67%
SHEL	-6.11%

Looking at overall market, the highest turnover is seen by 3 Hydro Companies and 1 Bank and HDL. AHPC has the highest turnover by 1 Arab 67crores 5 lakhs 37 thousand one hundred nineteen (Rs.1,067,537,119).

If we look at total trades, we can see NIFRA has been traded the most by total trades of 15164.

Top gainers and top losers are different companies and MKLB has gained most by 33.07% and EDBL has lost most by 11.56%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58		1668672132	58		1668737639
45		1596374334	45		1538911381
49		1259716547	38		1373560490
34		1169867685	44		1041100365
57		1142639154	34		994907379

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Commercial Banks	7242296717	88986
Development Banks	3541460399	40790
Finance	2466268471	27974
Hotels And Tourism	153733572.5	2621
Hydro Power	7688135497	89526
Investment	1180914554	25166
Life Insurance	1496824340	30367
Manufacturing And Processing	948699568.3	4493
Microfinance	2898290928	28658
Mutual Funds	401544791.5	3912
Non-Life Insurance	1179520756	15289
Others	480744773.3	5351
Trading	85436481	633

## Technical Analysis

The NEPSE index closed at 2,633.42 today after losing 32.51 points on the last trading. If we look in term Elliott wave theory, the wave 4 may could at 2350 to 2410 forming triangle. when triangle ae formed in Elliott wave, probably it would take more time correction. We remain positive on the overall technical support between 2350-2400 but would use pullbacks as selling opportunities. Also, we continue to see more opportunity at the sector and stock level.



## Technical Indicator

### 20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

### Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 30.42 level indicate oversold. RSI is considered overbought when above 70 and oversold when below 30.

### Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are in the below central zone. The MACD line has crossed the signal line on 17th August and histogram is also in the negative zone. MACD is indicating the possibility of downward momentum.

## Economic scenario



