



## Weekly Market Summary, 5<sup>th</sup> November, 2021

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Total Turnover (Rs.)	28,227,513,311.00
Total Traded Shares	47,275,639.00
Total No. of Transactions	283,912.00
Scripts Traded	232
October 31, 2021 (Millions)	
Market Cap	3,975,424.24
Floated Market Cap	1,403,231.08
November 05, 2021 (Millions)	
Market Cap	4,006,073.66
Floated Market Cap	1,412,535.51

On the News
<ul style="list-style-type: none"> <li>Shine Resunga development bank declares 11.5% dividend</li> <li>Nabil Bank proposes 38% dividend for FY 2077/78.</li> <li>Bonus Shares of SPDL listed in Nepse.</li> </ul>

Top 5 Turnover	
Ticker	Total Turnover
NABIL	2,011,990,054
MLBL	1,364,117,147
API	831,222,752
KSBBL	748,914,431
AHPC	697,920,808

Top 5 Transaction	
Ticker	Total Trades
NABIL	12239
API	8380
MLBL	7880
AKJCL	6886
AHPC	6322

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	894,490
NTC	722,100
NRIC	579,850
NLIC	491,038
CIT	456,034

Top 5 gainers	
Ticker	Change (%)
MLBL	29.52%
PPCL	27.87%
MLBS	26.27%
ICFC	22.33%
LBBL	21.68%

  

Top 5 losers	
Ticker	Change (%)
NBB	-16.95%
EBL	-10.55%
GUFL	-4.86%
SMB	-3.91%
BFC	-3.75%

Looking at overall market, the highest turnover is seen by 1 Development Bank, 2 Development Bank and 2 Hydro Companies. NABIL has the highest turnover by 2 Arab 1crores 19 lakhs 90 thousand and fifty-four rupees. (Rs.2,011,990,054).  
 If we look at total trades, we can see NABIL has been traded the most by total trades of 12239.  
 Top gainers and top losers are different companies and MLBL has gained most by 29.52% and NBB has lost most by 16.95%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	2,932,658	2,679,944,975	58	3,574,322	2,387,586,506
45	2,244,083	1,612,186,829	17	1,793,371	1,300,745,575
49	1,899,993	1,408,744,178	45	1,995,101	1,243,186,769
38	1,831,216	1,371,689,842	49	1,662,317	1,115,816,208
34	1,703,469	1,224,320,239	34	1,986,631	1,001,261,377

Sector-Wise Index		
Hydro Power	7350660051	81666
Commercial Banks	6006777298	60546
Development Banks	4888494013	42212
Microfinance	3095776964	26524
Finance	2198812458	20959
Non Life Insurance	1094761460	10564
Life Insurance	1020229944	15499
Investment	715020931.6	12021
Manufacturing And Processing	711473522.6	3389
Others	678464616.9	5453
Hotels And Tourism	194655829.2	2705
Tradings	51148977.2	390
Mutual Fund	11090709	457

## Technical Analysis

The NEPSE index closed at 2,782.16 last day of the week after 13.04 points from previous day closing. The NEPSE had continuous fall down nine weeks making low 2481.85. This week index opened at 2557 and created low at 2545.50. While it went as high as 2806.71, it ultimately closed at 2,782.17. In the prospective of Elliott wave theory, last week we had expected the wave 4 may could at 2350 to 2410 forming tringle but market got bounce making low 2481.85 and close 2782.17 last trading day. The turnover had drop sharply on last Thursday.



## Technical Indicator

### 20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

### Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 40 level indicate near oversold. RSI is considered overbought when above 70 and oversold when below 30.

### Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are overlap each other which indicates indecision. MACD is indicating the possibility of downward momentum.

## Economic scenario



