



Weekly Market Summary, 18th November, 2021

Weekly Market Summary 14 th November 2021	
Total Turnover (Rs.)	28,003,835,876.15
Total Traded Shares	47,971,192.00
Total No. of Transactions	337,476.00
Scripts Traded	230
November 14, 2021 (Millions)	
Market Cap	3,781,901.61
Floated Market Cap	1,332,416.67
November 18, 2021 (Millions)	
Market Cap	3,894,727.85
Floated Market Cap	1,363,164.70

On the News
<ul style="list-style-type: none"> • NGPL appoints issue manager for 1:2 Rights offering. • LBBL proposes revised dividend of 13.6843%. • 10.5% bonus shares of API listed. • FMDBL book close last day for dividend.

Top 5 Turnover	
Ticker	Total Turnover
MLBL	1,959,773,826
NTC	1,393,584,961
NHPC	915,340,974
LBBL	873,719,500
API	810,732,326

Top 5 Transaction	
Ticker	Total Trades
SAHAS	30484
HIDCL	14160
API	8701
NHPC	8055
MLBL	7860

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NABIL	1,072,945
NTC	963,915
NRIC	693,600
NLIC	575,926
CIT	548,252

Top 5 gainers	
Ticker	Change (%)
MLBS	61.01%
TPC	60.98%
NTC	27.94%
BNT	22.33%
MKJC	21.78%

Top 5 losers	
Ticker	Change (%)
LLBS	-15.60%
HIDCL	-8.86%
RSDC	-6.40%
SAHAS	-6.02%
NLIC	-3.38%

Looking at overall market, the highest turnover is seen by 2 Development Bank, 2 Hydro Companies and other sectors. MLBL has the highest turnover by 1 Arab 95crores 97 lakhs 73 thousand eight hundred twenty-six (Rs.1,959,773,826).
 If we look at total trades, we can see SAHAS has been traded the most by total trades of 30484.
 Top gainers and top losers are different companies and MLBS has gained most by 61.01% and LLBS has lost most by 15.60%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	3,459,433	2,505,175,346	58	3,268,404	1,522,432,602
45	2,345,400	1,454,689,583	42	2,003,571	1,327,982,755
48	1,775,139	1,233,612,077	49	2,033,427	1,270,897,854
34	2,309,240	1,210,487,628	45	2,049,562	952,840,683
49	1,738,216	1,027,537,059	48	1,748,370	934,458,836

Sector-Wise Index		
Hydro Power	6712650620	84930
Development Banks	5265112547	39141
Commercial Banks	3548432163	48772
Finance	2828706630	24089
Microfinance	2548220514	23819
Others	1644469656	9170
Life Insurance	1543691181	28095
Investment	1227121065	25115
Non Life Insurance	852559170.2	10374
Manufacturing And Processing	561823312.3	2732
Hotels And Tourism	133867109.3	1976
Tradings	51485044.8	475
Mutual Fund	7932415.92	542

Technical Analysis

The NEPSE index closed at 2,769.13 last trading day of the week after losing 32.39 points from the previous day's closing. The index had gained 16.95 points the previous day. The index opened at 2694.05 and made the high at 2825.58. While it went as low as 2667.34, it ultimately closed at 2769.13.

In the perspective of Elliott wave theory, we had expected major wave (2) of major 5th wave may be complete from 2680-2640, however, the index dipped up to 2667. This week's market rally at 2825 formed the 1st wave of the 3rd of 5th wave. this week market could achieve 50% retracement 2746.



Technical Indicator

20 day Moving Average:

Nepse index is at both 20 days SMA indicates neutrality

Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative

Strength Index is at the 52 level indicate near neutral zone. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are both above central line and histogram appears slightly raising but the length of equal as compare to previous day closing. MACD line bent downward and signal line Looks flat.

Economic scenario



