

Weekly Market Summary, 25th November, 2021

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Total Turnover (Rs.)	20,459,592,192.44
Total Traded Shares	37,840,146.00
Total No. of Transactions	261,773.00
Scripts Traded	233
November 21, 2021 (Millions)	
Market Cap	3,878,494.72
Floated Market Cap	1,358,572.32
November 25, 2021 (Millions)	
Market Cap	3,834,004.82
Floated Market Cap	1,340,135.34

On the News
<ul style="list-style-type: none"> Premier Insurance Company proposes 15% dividend for FY 2077/78. Nepal SBI Bank limited proposes 5.31% dividend for FY 2077/78. Sana Kisan Laghubitta proposes 26.315% dividend for FY 2077/78. Jyoti Bikash Bank limited proposes 15.5% dividend for FY 2077/78.

Top 5 Turnover	
Ticker	Total Turnover
NTC	1,461,100,379
MLBL	1,234,930,208
NHPC	690,679,979
HDHPC	606,232,881
AKPL	567,405,981

Top 5 Transaction	
Ticker	Total Trades
SAHAS	13488
NIFRA	9151
HIDCL	7998
HDHPC	6624
AKPL	5822

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NTC	1,083,255
NABIL	1,067,407
NRIC	685,800
NLIC	554,542
CIT	543,020

Top 5 gainers	
Ticker	Change (%)
MLBS	24.42%
SFCL	10.31%
CORBL	9.21%
CBL	9.20%
TRH	6.81%

Looking at overall market, the highest turnover is seen by 2 Development Bank, 2 Hydro Companies and other sectors. MLBL has the highest turnover by 1 Arab 95crores 97 lakhs 73 thousand eight hundred twenty-six (Rs.1,959,773,826).
 If we look at total trades, we can see SAHAS has been traded the most by total trades of 30484.
 Top gainers and top losers are different companies and MLBS has gained most by 61.01% and LLBS has lost most by 15.60%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	3,459,433	2,505,175,346	58	3,268,404	1,522,432,602
45	2,345,400	1,454,689,583	42	2,003,571	1,327,982,755
48	1,775,139	1,233,612,077	49	2,033,427	1,270,897,854
34	2,309,240	1,210,487,628	45	2,049,562	952,840,683
49	1,738,216	1,027,537,059	48	1,748,370	934,458,836

Top 5 losers	
Ticker	Change (%)
MERO	-15.86%
TPC	-11.37%
FMDBL	-7.57%
NMFBS	-6.83%
GUFL	-6.70%

Sector-Wise Index		
Hydro Power	6712650620	84930
Development Banks	5265112547	39141
Commercial Banks	3548432163	48772
Finance	2828706630	24089
Microfinance	2548220514	23819
Others	1644469656	9170
Life Insurance	1543691181	28095
Investment	1227121065	25115
Non Life Insurance	852559170.2	10374
Manufacturing And Processing	561823312.3	2732
Hotels And Tourism	133867109.3	1976
Tradings	51485044.8	475
Mutual Fund	7932415.92	542

Technical Analysis

The NEPSE index closed at 2,731.78 last trading day after losing 3.22 points from the previous day's closing. This week index opened at 2771.76 and made the weekly low at 2694.06. While it went as high as 2780.04, it ultimately closed at 2,731.78.

In the perspective of Elliott wave theory, last week we expect major wave (2) of major 5th wave may be complete from 2680-2640, however, the index dipped up to 2694. Still, we can expect 2680 to 2632 as strong support.



Technical Indicator

20 day Moving Average:

Nepse index is at both 20 days SMA indicates neutrality

Relative Strength Index:

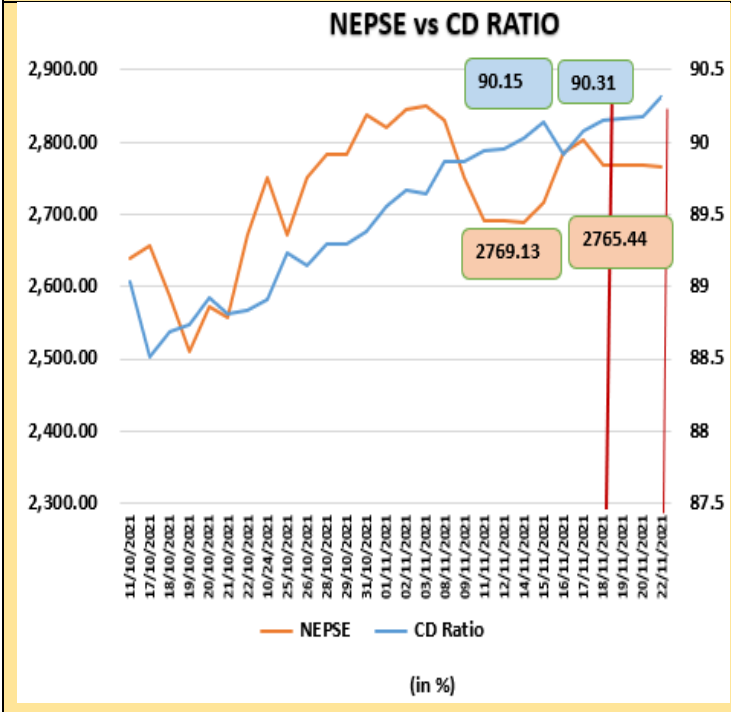
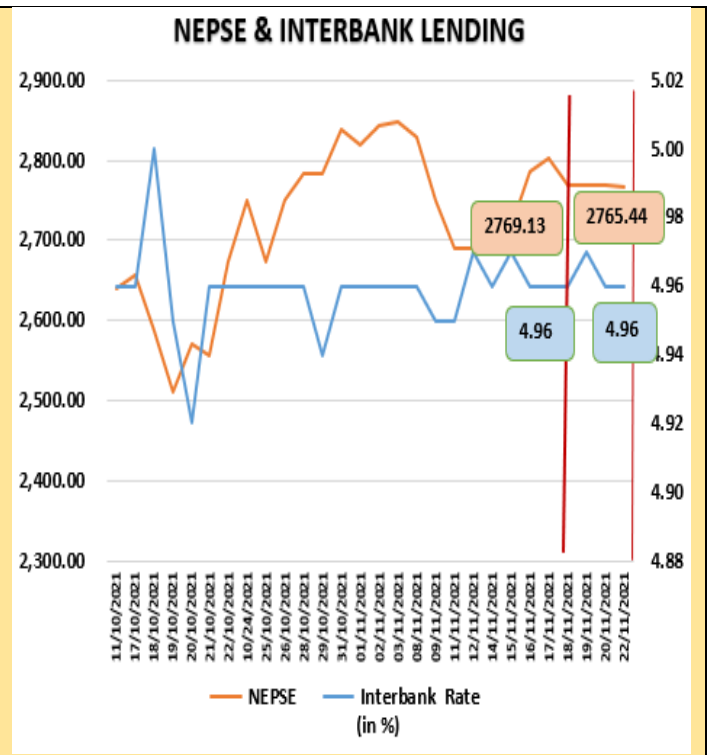
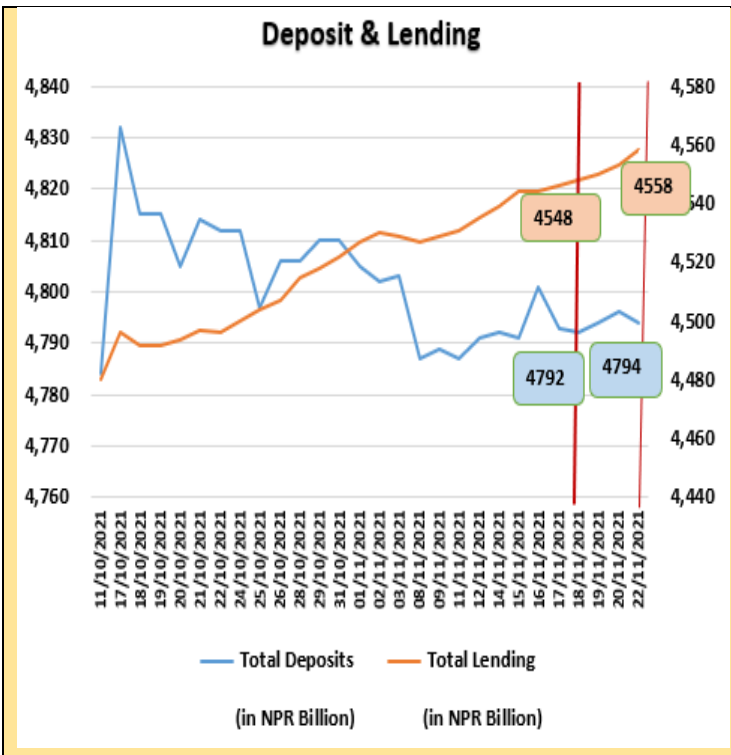
Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative

Strength Index is at the 47.81 level indicate near neutral zone. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are both above central line and histogram appears slightly raising but the length of equal as compare to previous day closing. MACD line bent downward and signal line Looks flat.

Economic scenario



Commercial banks deposit stands at 4794 billion and lending stands at 4558 billion. Deposit has increased by 0.04% and credit lending increased by 0.22% from last week. Similarly, the interbank lending among commercial banks has remained constant at 4.96%. The current CD ratio stands at 90.31% which remained at 90.15% last week.

