

Weekly Market Summary, 13th January, 2022

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Total Turnover (Rs.)	35,652,743,133.51
Total Traded Shares	69,298,572.00
Total No. of Transactions	404,569.00
Scripts Traded	239
January 09, 2022 (Millions)	
Market Cap	3,906,531.11
Floated Market Cap	1,365,507.50
January 13, 2021 (Millions)	
Market Cap	4,037,127.22
Floated Market Cap	1,411,948.48

On the News
<ul style="list-style-type: none"> PIC calls AGM to endorse 15% dividend. Janaki Finance proposes 15.78% dividend. Narayani Development Bank extends 1:1 Right Offering. Last day to be eligible for 1:1.5 right offering of Corporate Development Bank.

Top 5 Turnover	
Ticker	Total Turnover
API	1,362,823,309
HIDCL	1,189,370,819
UPPER	975,406,095
GUFL	962,319,057
AHPC	859,756,835

Top 5 Transaction	
Ticker	Total Trades
HIDCL	19106
NIFRA	17173
API	13359
NABIL	9561
UPPER	8702

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NTC	1,260,375
NABIL	1,224,815
NRIC	888,662
NLIC	716,901
CIT	667,505

Top 5 gainers	
Ticker	Change (%)
MBJC	60.95%
NIFRA	27.56%
PFL	26.62%
ICFC	26.22%
NABBC	25.59%
Top 5 losers	
Ticker	Change (%)
CORBL	-29.87%
NMFBS	-24.85%
Grand Total	-9.21%
CGH	-3.37%
MBL	-2.47%

Looking at overall market, the highest turnover is seen by 4 Hydro Companies and 1 Finance company. API has the highest turnover by 1 Arab 36 crores 28 lakhs 23 thousand three hundred and nine (Rs.1,362,823,309).

If we look at total trades, we can see HIDCL has been traded the most by total trades of 19106.

Top gainers and top losers are different companies and MKJC has gained most by 60.95% and CORBL has lost most by 29.87%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	3,572,892	2,036,036,346	58	3,961,904	2,222,834,686
49	3,349,380	1,846,494,461	49	3,044,408	1,743,977,134
45	3,050,305	1,808,952,755	45	2,912,427	1,564,700,486
34	2,683,361	1,487,182,083	06	4,083,034	1,357,202,098
38	2,378,844	1,323,757,046	34	2,627,576	1,323,079,168

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Hydro Power	11548619949	144174
Commercial Banks	6045727664	74125
Microfinance	4130667845	37285
Finance	4022459567	44894
Development Banks	3711780032	43423
Non-Life Insurance	3420825744	27911
Life Insurance	2872750740	37945
Investment	2598251956	42394
Manufacturing And Processing	1447066662	9399
Others	1379838714	9859
Hotels And Tourism	233266557.2	3267
Trading's	202239258.8	1371
Mutual Fund	19647710.09	768

Technical Analysis

The NEPSE index closed at 2,857.75 this week after a gain of 165.28 points (6.14%). The index had closed at 2,692.47 last week with a gain of 6.65% from the week before that. If we look in terms of Elliott wave theory, Major wave 1 and wave 2 had completed at 2254. The 1st wave of waves had started to form. We remain positive on the overall market creating new height.



Technical Indicator

20-day Moving Average:

Nepse index is above both 20 days SMA. Nepse Index below moving average signals for bullishness.

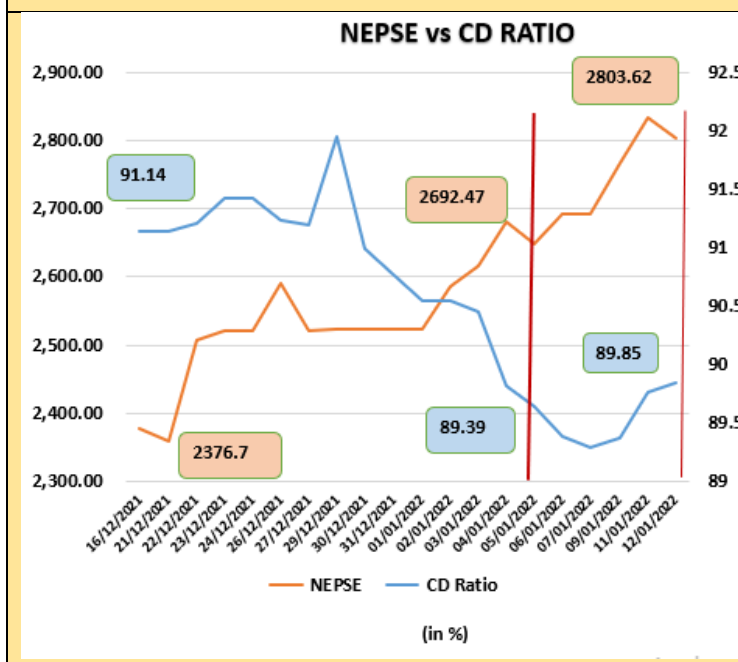
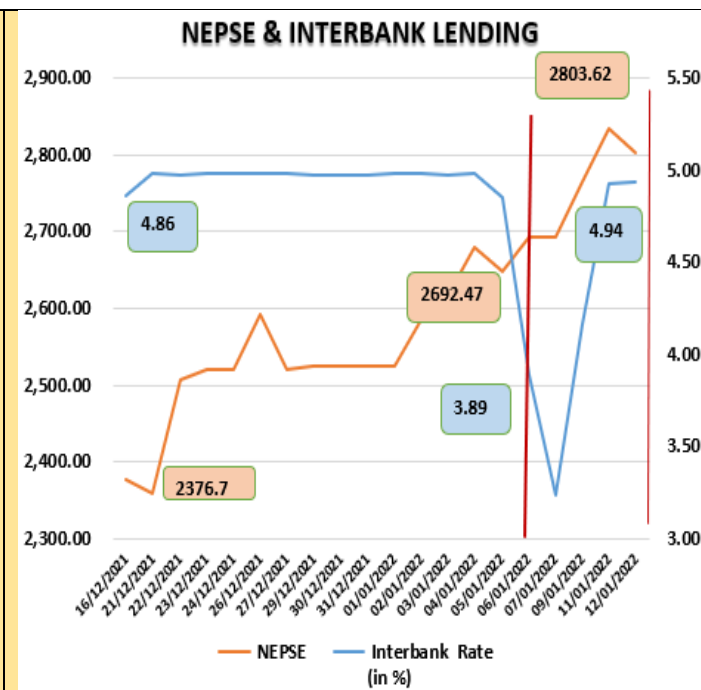
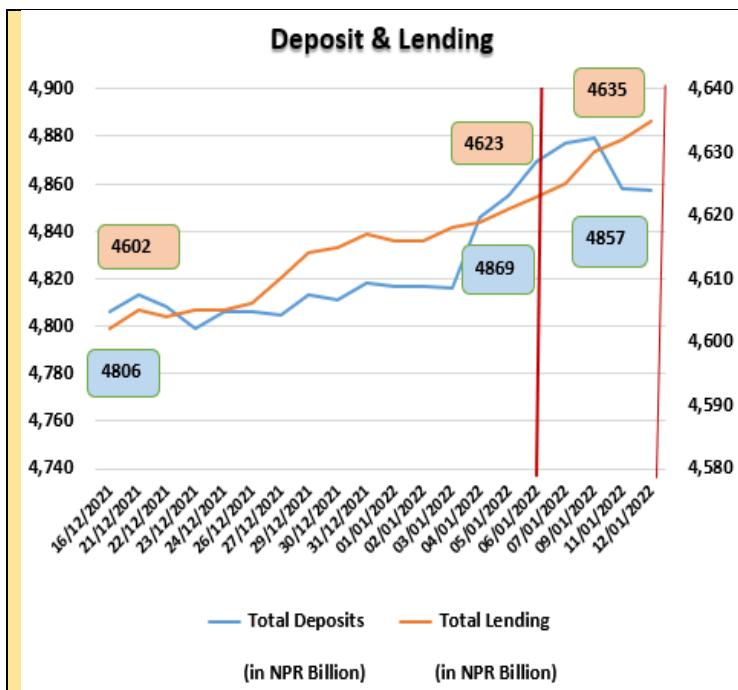
Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 68 levels indicate near oversold. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) had Bullish cross on 21st December. At the end of this week, both MACD and signal line is above the central line which indicates bullish. Even though histograms seem maturity show could change in momentum. MACD is indicating the possibility of downward momentum.

Economic scenario



Commercial banks deposit stands at 4857 billion and lending stands at 4635 billion. Deposit has decreased by 0.25% and credit lending increased by 0.26% from last week. Similarly, the interbank lending among commercial banks has remained constant at 4.94%. The current CD ratio stands at 89.85% which remained at 89.39% last week.