



Weekly Market Summary, 20th January, 2022

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Total Turnover (Rs.)	35,652,743,133.51
Total Traded Shares	69,298,572.00
Total No. of Transactions	404,569.00
Scripts Traded	239
January 16, 2022 (Millions)	
Market Cap	3,906,531.11
Floated Market Cap	1,365,507.50
January 20, 2021 (Millions)	
Market Cap	4,037,127.22
Floated Market Cap	1,411,948.48

On the News
<ul style="list-style-type: none"> PIC calls AGM to endorse 15% dividend. Janaki Finance proposes 15.78% dividend. Narayani Development Bank extends 1:1 Right Offering. Last day to be eligible for 1:1.5 right offering of Corporate Development Bank.

Top 5 Turnover	
Ticker	Total Turnover
AHPC	1,428,784,255
API	1,383,646,366
NTC	988,967,347
UPPER	878,573,837
HIDCL	826,381,489

Top 5 Transaction	
Ticker	Total Trades
MBJC	56670
NIFRA	13973
HIDCL	13546
API	12203
AHPC	11384

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NTC	1,095,750
NABIL	1,077,420
NRIC	759,522
NLIC	630,631
CIT	576,148

Top 5 gainers	
Ticker	Change (%)
SPC	39.16%
MBJC	26.32%
TPC	23.94%
SHEL	15.60%
BARUN	11.95%

Top 5 losers	
Ticker	Change (%)
BNT	-7.91%
PIC	-5.64%
NIFRA	-4.81%
ILBS	-4.52%
MKLB	-4.25%

Looking at overall market, the highest turnover is seen by 4 Hydro Companies and 1 others sector. AHPC has the highest turnover by 1 Arab 42 crores 87 lakhs 84 thousand two hundred fifty-five (Rs.1,428,784,255).

If we look at total trades, we can see MBJC has been traded the most by total trades of 56670.

Top gainers and top losers are different companies and SPC has gained most by 39.16% and BNT has lost most by 7.91%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	3,572,892	2,036,036,346	58	3,961,904	2,222,834,686
49	3,349,380	1,846,494,461	49	3,044,408	1,743,977,134
45	3,050,305	1,808,952,755	45	2,912,427	1,564,700,486
34	2,683,361	1,487,182,083	06	4,083,034	1,357,202,098
38	2,378,844	1,323,757,046	34	2,627,576	1,323,079,168

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Hydro Power	11131626827	134108
Commercial Banks	5911449774	69808
Non-Life Insurance	3311443850	23859
Development Banks	2930734394	35349
Microfinance	2773901705	29136
Life Insurance	2701825790	34584
Finance	2606746086	30302
Investment	2150353178	34789
Manufacturing And Processing	1668998282	10781
Others	1403732109	7541
Hotels And Tourism	214376991.2	3083
Tradings	119327103.2	871

Technical Analysis

The NEPSE index closed at 2,662.58 after losing 18.53 points from last trading day's closing. If we look in term Elliott wave theory, the wave 4 may could at 2350 to 2410 forming tringle. when triangle ae formed in Elliott wave, probably it would take more time correction. We remain positive on the overall technical support between 2350-2400 but would use pullbacks as selling opportunities. Also, we continue to see more opportunity at the sector and stock level.



Technical Indicator

20 day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness.

Relative Strength Index:

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 40 level indicate near oversold. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) are overlap each other which indicates indecision. MACD is indicating the possibility of downward momentum.

Economic scenario



