

Weekly Market Summary, 27th January, 2022

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Total Turnover (Rs.)	28,971,261,793.57
Total Traded Shares	57,586,692.00
Total No. of Transactions	385,053.00
Scripts Traded	233
January 23, 2022 (Millions)	
Market Cap	4,127,233.20
Floated Market Cap	1,441,445.96
January 27, 2021 (Millions)	
Market Cap	3,928,634.22
Floated Market Cap	1,368,820.41

On the News
<ul style="list-style-type: none"> Approval of right share of IGI. Book closure of Greenlife Hydro. 25% bonus share listing of Swarojgar Laghubitta bittiya sanstha limited. Book closure of Asian Life Insurance. NLICL 20% dividend announced.

Top 5 Turnover	
Ticker	Total Turnover
API	1,081,398,034
NICA	881,782,415
AHPC	781,162,432
NTC	757,757,765
SICL	630,583,679

Top 5 Transaction	
Ticker	Total Trades
MBJC	16157
HIDCL	10416
API	9809
NIFRA	8997
AHPC	7986

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NTC	1,097,670
NABIL	1,039,056
NRIC	719,970
NLIC	602,782
CIT	550,890

Top 5 gainers	
Ticker	Change (%)
BNHC	60.98%
JLI	8.77%
SGI	6.42%
CHDC	6.32%
MKJC	5.64%

Top 5 losers	
Ticker	Change (%)
ALICL	-24.76%
SAPDBL	-12.19%
GHL	-11.96%
BFC	-11.90%
KRBL	-11.89%

Looking at the overall market, the highest turnover is seen by 2 Hydro Companies, 1 Banking sector, 1 Insurance Sector, and others sector. API has the highest turnover by 1 Arab 08 crores 13 lakhs 98 thousand and thirty-four. (Rs.1,081,398,034).

If we look at total trades, we can see MBJC has been traded the most by total trades of 16157.

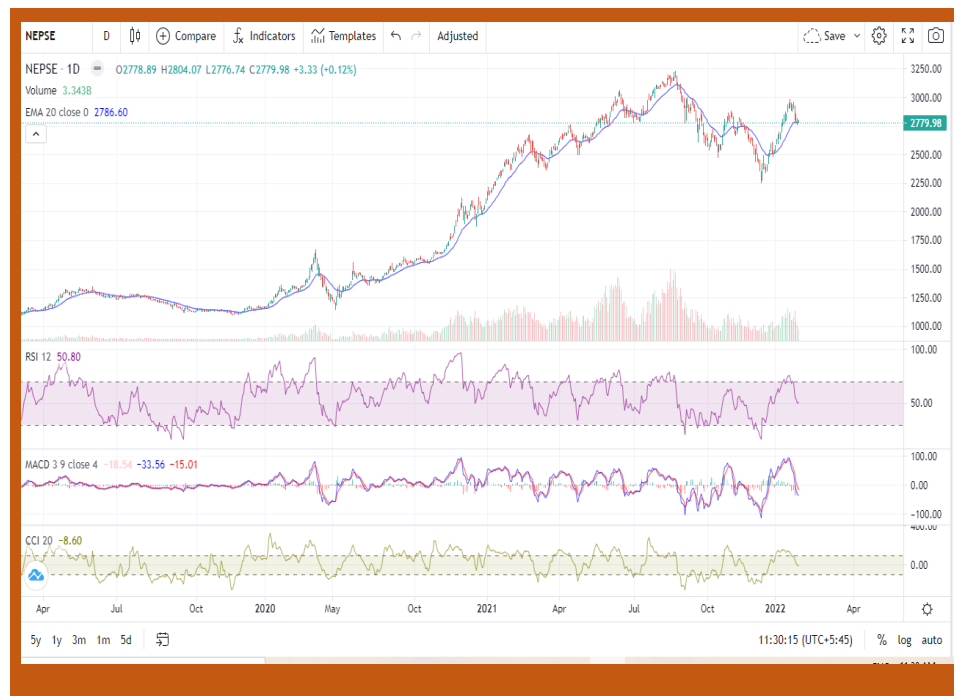
Top gainers and top losers are different companies and BNHC has gained most by 60.98% and ALICL has lost most by 24.76%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	2,788,519	1,767,629,102	58	2,842,806	1,580,853,816
45	2,576,736	1,521,157,385	45	2,713,087	1,470,046,879
49	3,998,314	1,314,748,036	34	2,564,079	1,240,163,810
34	2,244,778	1,173,424,374	49	2,194,644	1,198,069,523
57	2,004,919	1,120,179,445	57	2,073,249	1,127,834,003

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Hydro Power	7498964916	103793
Commercial Banks	4527808326	65272
Life Insurance	3414552512	41369
Non-Life Insurance	2581627191	21893
Development Banks	2560980962	35585
Finance	2140911356	29857
Microfinance	2080884111	26356
Investment	1524861101	26319
Others	1062551277	6470
Manufacturing And Processing	925762823.4	6976
Trading	130707639.3	862

Technical Analysis

The NEPSE index closed at 2,779.98 last trading day after gaining 3.33 points or 0.12 % from the previous day's closing. The index opened at 2942.97 and made the intra week high at 2962.44. However, it then changed course and went as low as 2760.44, and ultimately closed at 2779.88. This week's nepse index following a volatile session on debate certainty and uncertainty of local election on political party.



Technical Indicator

20-day Moving Average:

This week Nepse index is at 20 days SMA indicates neutrality.

Relative Strength Index RSI (12 periods):

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 50.80 level indicates a neutral zone. RSI is considered overbought when above 70 and oversold when below 30.

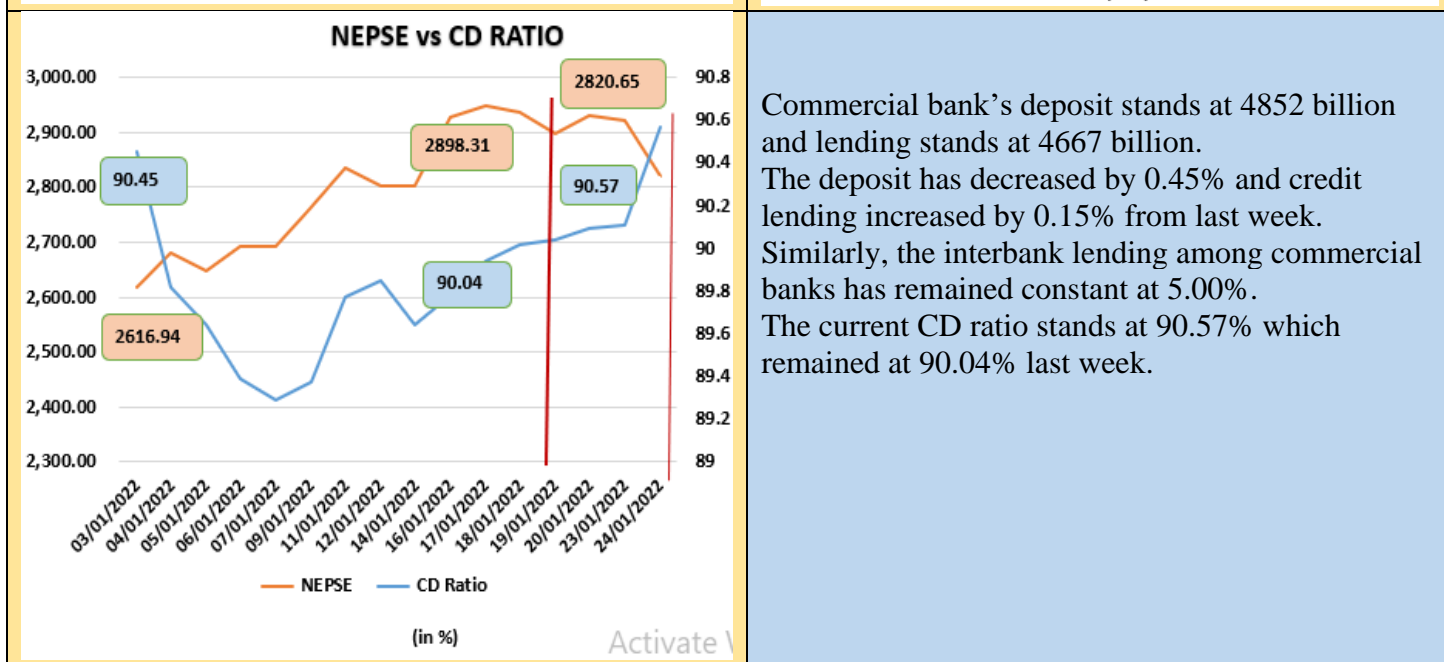
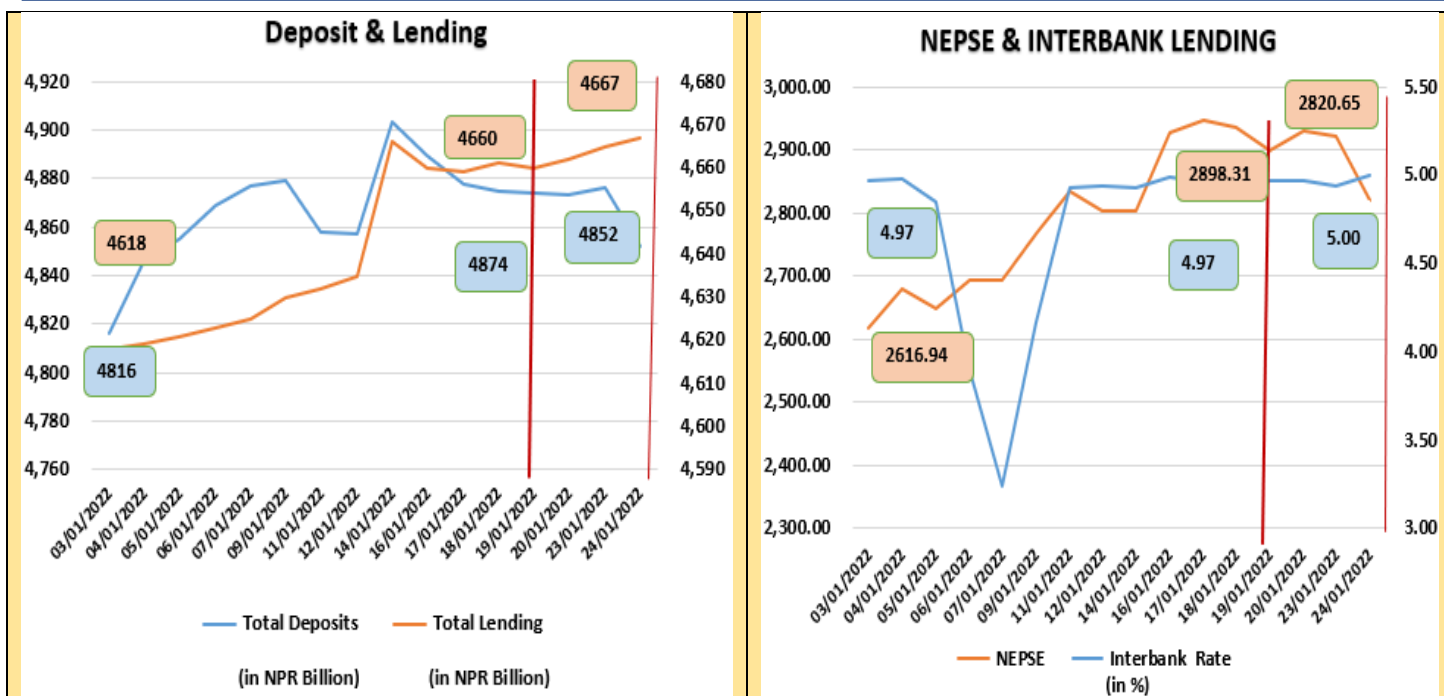
Moving Average Convergence and Divergence MACD (3,9,4 Period):

MACD line (blue) crosses the signal line (red line) are from top to bottom on Jan 17 which continues this week too. It indicates bearish momentum for the short term. Similarly, the histogram appears slightly diminishing from the Central line. MACD is indicating the possibility of downward momentum.

Commodity Channel Index 20 Period (CCI)

The CCI line slightly diminished negative 8.60 indicating losing bullish momentum. A basic CCI strategy is used to track the CCI for movement above +100, which generates buy signals, and movements below -100, which generates sell or short trade signals

Economic scenario



Commercial bank's deposit stands at 4852 billion and lending stands at 4667 billion. The deposit has decreased by 0.45% and credit lending increased by 0.15% from last week. Similarly, the interbank lending among commercial banks has remained constant at 5.00%. The current CD ratio stands at 90.57% which remained at 90.04% last week.

