



## Weekly Market Summary, 3rd February, 2022

Weekly Market Summary 30 <sup>th</sup> January 2022	
Total Turnover (Rs.)	26,665,468,216.79
Total Traded Shares	50,209,419.00
Total No. of Transactions	340,670.00
Scripts Traded	231
January 30, 2022 (Millions)	
Market Cap	4,077,794.65
Floated Market Cap	1,420,961.63
February 3, 2021 (Millions)	
Market Cap	4,065,372.63
Floated Market Cap	1,412,176.38

On the News
<ul style="list-style-type: none"> <li>HIDCL reauctioning 3,30,00,000 Promoter right shares</li> <li>LICN calls AGM to endorse dividend and share conversion.</li> <li>Siddhartha Insurance(SIL) proposes 15.7895% dividend for FY 2077/78.</li> </ul>

Top 5 Turnover	
Ticker	Total Turnover
AHPC	1,600,744,117
HIDCL	1,345,896,548
API	1,248,071,236
UPPER	1,037,777,925
NHPC	828,582,368

Top 5 Transaction	
Ticker	Total Trades
HIDCL	18326
MBJC	13052
AHPC	11925
NIFRA	11750
SAHAS	10809

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NTC	932,700
NABIL	827,757
NRIC	584,364
NLIC	482,182
CIT	446,780

Top 5 gainers	
Ticker	Change (%)
BNHC	46.03%
SAHAS	20.90%
AHPC	18.62%
LEC	17.79%
FOWAD	17.67%
Top 5 losers	
Ticker	Change (%)
NICSF	-3.51%
SLCF	-2.85%
AIL	-2.56%
SGI	-2.50%
SHIVM	-2.00%

Looking at overall market, the highest turnover is seen by all hydro companies. AHPC has the highest turnover by 1 Arab 60 crores 7 lakhs 44 thousand one hundred and seventeen. (Rs.1,600,744,117).  
 If we look at total trades, we can see HIDCL has been traded the most by total trades of 18326.  
 Top gainers and top losers are different companies and BNHC has gained most by 46.03% and NICSF has lost most by 3.51%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	3,572,892	2,036,036,346	58	3,961,904	2,222,834,686
49	3,349,380	1,846,494,461	49	3,044,408	1,743,977,134
45	3,050,305	1,808,952,755	45	2,912,427	1,564,700,486
34	2,683,361	1,487,182,083	06	4,083,034	1,357,202,098
38	2,378,844	1,323,757,046	34	2,627,576	1,323,079,168

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Hydro Power	10115769920	123283
Investment	2661086929	38578
Commercial Banks	2306023146	35615
Microfinance	2122211821	23509
Non Life Insurance	2021919664	16119
Development Banks	1929940514	23250
Life Insurance	1709206274	28353
Finance	1553397804	19106
Others	999702518.8	5786
Manufacturing And Processing	609064631	3713
Tradings	92486381.9	586
Hotels And Tourism	90464613	1423
Mutual Fund	9457214.62	591

## Technical Analysis

The NEPSE index closed at 2,876.75 last trading day after losing 14.58 points or 0.5 % from the previous day's closing. The index opened at 2898.61 and made the intra week high at 2925.05. However, it then changed course and went as low as 2870.75, and ultimately closed at 2876.75. On Thursday day 224 scrips traded hands via 108,365 transactions and a total of 15,780,713 shares exchanged hands amounting to Rs. 8.612 Arba in the turnover amount. This is higher than last Tuesday's turnover of Rs. 6.574 Arba.

Technically index ended at around 2876.75 points on Thursday. Index justifies the early week rebound from the 20-SMA at 2807. That said, steady RSI hints at a slight down toward a short-term support-turned-resistance line near 59.01. This week's index follows a volatile session on debate uncertainty of issue of MCC and certainty of local election on political party.



## Technical Indicator

### 20-day Moving Average:

This week Nepse index is above 20 days.SMA indicates bullishness.

### Relative Strength Index RSI (12 periods):

Relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 59.01 level indicates a neutral zone. RSI is considered overbought when above 70 and oversold when below 30.

### Moving Average Convergence and Divergence MACD (3,9,4 Period):

MACD line (blue) crosses the signal line (red line) are from top to bottom on Jan 30 which continues this week too. At last trading due to 14 point down both MACD and Signal bent downside. And also the histogram is slightly diminishing from the Central line. MACD is indicating the possibility of downward momentum will better to watch at least trading and volume coming Sunday.

### Commodity Channel Index 20 Period (CCI)

The CCI line at 48.11 indicates neutrality. It indicates the possibility of downward momentum.

## Economic scenario



