

Weekly Market Summary, 24th March, 2022

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Total Turnover (Rs.)	12,681,534,872.06
Total Traded Shares	24,090,762.00
Total No. of Transactions	184,677.00
Scripts Traded	235
March 20, 2022 (Millions)	
Market Cap	3,709,727.62
Floated Market Cap	1,293,647.06
March 24, 2021 (Millions)	
Market Cap	3,705,598.80
Floated Market Cap	1,292,861.56

On the News
<ul style="list-style-type: none"> • <i>NLIC book closure date.</i> • <i>Bonus shares of EBL, NMB, GMFBS, PFL, PLIC, SBI, WOMI, SKBBL.</i> • <i>100% right listing of NABBC.</i>

Top 5 Turnover	
Ticker	Total Turnover
NTC	716,047,844
JBLB	695,909,957
API	415,563,561
NLIC	415,379,419
SHIVM	338,809,927

Top 5 Transaction	
Ticker	Total Trades
NIFRA	7967
JBLB	7431
API	6039
NLIC	5872
NTC	3992

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NTC	1,133,250
NABIL	964,440
NRIC	687,816
CIT	525,947
NLIC	461,664

Top 5 gainers	
Ticker	Change (%)
ENL	60.96%
RULB	44.02%
UMRH	15.12%
GLH	8.11%
NLG	7.86%

Top 5 losers	
Ticker	Change (%)
NLIC	-9.59%
SPC	-9.14%
MKJC	-8.09%
NFS	-7.99%
TRH	-7.22%

Looking at overall market, the highest turnover is seen by 1 Hydro Company, 1 Microfinance sector, 1 Insurance Sector, 1 manufacturing and production sector and 1 other sector. NTC has the highest turnover by 71 crores 60 lakhs 47 thousand and eight hundred forty-four. (Rs.716,047,844). If we look at total trades, we can see NIFRA has been traded the most by total trades of 7967. Top gainers and top losers are different companies and ENL has gained most by 60.96% and NLIC has lost most by 9.59%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
58	1,303,023	830,201,341	58	1,245,131	863,651,119
45	1,230,104	714,320,234	44	1,476,806	836,540,924
49	1,126,221	650,077,004	45	1,470,512	828,264,580
28	826,985	625,149,443	49	1,158,967	691,826,770
34	962,155	558,784,282	34	763,840	474,334,017

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Hydro Power	2790764594	46567
Commercial Banks	1626463604	30286
Life Insurance	1482916423	23022
Microfinance	1269340410	17160
Development Banks	1092824067	16302
Non-Life Insurance	1030825592	8985
Others	905269794.4	5964
Investment	630649163.4	13919
Manufacturing And Processing	595346078.6	4760
Finance	586779441.8	8892
Hotels And Tourism	128338394.9	1845
Trading	45954886.3	436
Mutual Fund	5258501.81	395

Technical Analysis

The NEPSE index closed at 1613.67 last trading day after losing 17.58 points from the previous day's closing. This week's index opened at 2630.93 and created a high at 2639.01. While it went as low as 2611.18, it ultimately closed at 2613.67. On 5 days of trading, the market got a sideways overall week.



Technical Indicator

20-day Moving Average:

Nepse index cross below 20 days moving average indicates bearish momentum

Relative Strength Index:

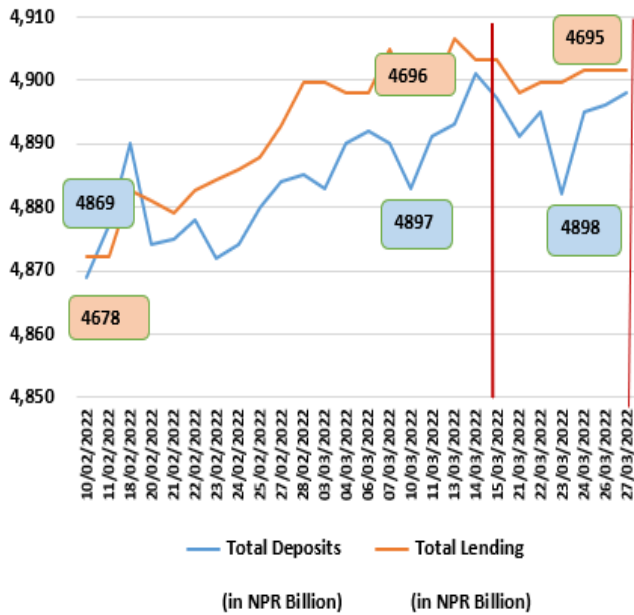
The relative Strength Index is a momentum oscillator that measures between zero and 100. Currently, the Relative Strength Index is at the 43.20 level. RSI seems slightly bent as compared to the previous day's close. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

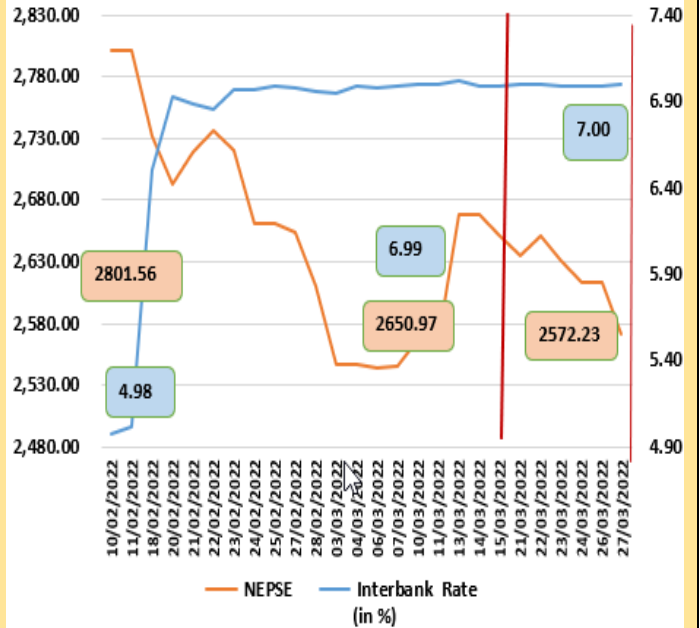
MACD line (blue) and the signal line (red line) are both below the central line and the histogram appears slightly diminishing. MACD is indicating the possibility of downward momentum.

Economic scenario

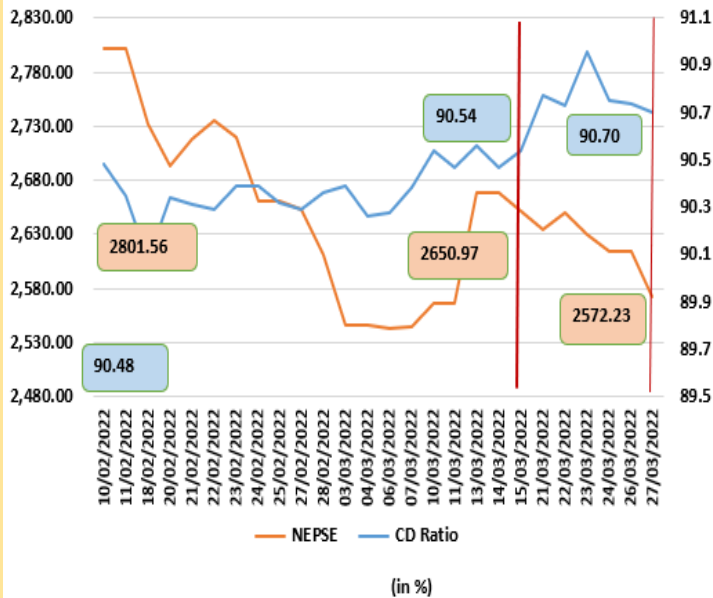
Deposit & Lending



NEPSE & INTERBANK LENDING



NEPSE vs CD RATIO



Commercial banks deposit stands at 4898 billion and lending stands at 4695 billion. Deposit has increased by 0.02% and credit lending decreased by 0.02% from last week. Similarly, the interbank lending among commercial banks has remained constant at 7.00%. The current CD ratio stands at 90.70% which remained at 90.54% last week.