



## Weekly Market Summary, 31<sup>th</sup> March, 2022

Weekly Market Summary 31 <sup>th</sup> March 2022	
Total Turnover (Rs.)	13,425,746,411.70
Total Traded Shares	26,061,615.00
Total No. of Transactions	210,547.00
Scripts Traded	232
March 27, 2022 (Millions)	
Market Cap	3,646,894.96
Floated Market Cap	1,273,529.50
March 31, 2021 (Millions)	
Market Cap	3,612,273.47
Floated Market Cap	1,258,094.94

On the News
<ul style="list-style-type: none"> <li>20% bonus share of RMDC listed in NEPSE.</li> <li>Bonus shares of NABIL, EDBL and SMFBS listed in NEPSE.</li> </ul>

Top 5 Turnover	
Ticker	Total Turnover
API	474,056,788
JBLB	359,669,756
SHIVM	330,408,718
EIC	326,585,148
SIL	321,345,016

Top 5 Transaction	
Ticker	Total Trades
API	8130
ENL	7281
NIFRA	6345
JBLB	5408
NABIL	5322

Top 5 Market Cap (Millions)	
Ticker	Market Cap.
NTC	1,040,544
NABIL	931,069
NRIC	659,635
CIT	512,573
NICA	441,040

Top 5 gainers	
Ticker	Change (%)
RULB	61.01%
ENL	61.01%
UMRH	13.76%
JALPA	12.51%
SGI	6.67%
Top 5 losers	
Ticker	Change (%)
API	-26.77%
ACLBSL	-19.39%
PRIN	-12.77%
STC	-12.26%
NABBC	-11.63%

Looking at the overall market, the highest turnover is seen by 1 Hydro Company, 1 Microfinance sector, 2 Insurance Sector, 1 manufacturing, and production sector and 1 Investment. API has the highest turnover by 47 crores 40 lakhs 56 thousand and seven hundred eighty-eight. (Rs.474,056,788). If we look at total trades, we can see API has been traded the most by total trades of 8130. Top gainers and top losers are different companies and RULB and ENL have gained most by 61.01% and API has lost most by 26.77%.

Floor Sheet Analysis					
Top 5 buying broker			Top 5 selling broker		
Broker	Quantity	Amt.	Broker	Quantity	Amt.
49	1,167,566	632,544,154	58	1,965,152	999,689,538
58	1,092,426	629,542,280	45	1,482,211	801,551,831
59	1,206,174	600,703,442	49	1,319,437	720,312,714
45	998,150	562,148,354	34	1,215,555	579,004,036
57	1,091,719	534,328,245	28	829,205	553,982,545

Sector-Wise Index		
Ticker	Total Traded Value	Total Trades
Hydro Power	2663556577	49901
Life Insurance	2252337706	30629
Non-Life Insurance	1993227414	16511
Commercial Banks	1714371698	34434
Microfinance	925520820.3	15805
Development Banks	824633022.8	14060
Investment	648695163.3	13051
Manufacturing and Processing	640439464	6130
Finance	606469647.3	11661
Others	445494851	4103
Hotels and Tourism	83646663.4	1426
Trading	63527273.9	603

## Technical Analysis

The NEPSE index closed at 2544.30 after losing 23.95 points from the last trading day's closing. This week, the index went as high as 2,641.51 and as low as 2,516.12, hence witnessing volatility of 125.39 points.

If we look in terms of Fibonacci retracement, the index has taken support 2535 twice. so, we can say until and unless the market at above 2535 it is in bullish momentum. if the market break below 2535 it would be 2411.

wave 4 May could at 2350 to 2410 forming tringle. when a triangle ae formed in the Elliott wave, probably it would take more time correction. We remain positive on the overall technical support between 2350-2400 but would use pullbacks as selling opportunities. Also, we continue to see more opportunities at the sector and stock level. In terms of the Elliott wave chart in the 1-hour chart. wave 4 had 2685, we had predicted eave 5 would end at 2450 then we could reach at 2450. We remain positive on the overall technical support between 2410-and 2450 but would use pullbacks as selling opportunities. Also, we continue to see more opportunities at the sector and stock level.



## Technical Indicator

20-day Moving Average:

Nepse index is below both 20 days SMA. Nepse Index below moving average signals for bearishness, however index is quite near 20 days SMA. if the case of up-ward break out moment can be changed to bullish

Relative Strength Index:

Currently, the Relative Strength Index is at the 38.86 level indicating near oversold. RSI is considered overbought when above 70 and oversold when below 30.

Moving Average Convergence and Divergence:

MACD line (blue) and the signal line (red line) overlap each other, indicating indecision, and histogram is below central line MACD is indicating the possibility of downward momentum.

## Economic scenario



